

EXHIBIT A

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Franchise Group, Inc.
109 Innovation CT
Suite J
Delaware, OH 43015

Invoice Date: March 11, 2025
Invoice Number: 50059001
Matter Number: 103996.1001

Re: Debtor Representation

CURRENT INVOICE

Professional Services	\$	528,134.50
Disbursements	\$	<u>9,476.29</u>
Total Due This Invoice	\$	537,610.79

Franchise Group, Inc.

Invoice Date:

March 11, 2025

Invoice Number:

50059001

Matter Number:

103996.1001

Time Detail

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
01/02/25	AMIEL	Emails with YCST team re: objections deadlines and case scheduling	B001	0.10	86.00
01/02/25	BOLIV	Download case related affidavits of service	B001	0.20	77.00
01/02/25	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.30	115.50
01/03/25	BOLIV	Emails with Khara John re: paperflow parties for appeal matters	B001	0.10	38.50
01/03/25	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.30	115.50
01/03/25	MLUNN	Review motion to expedite appeals of DIP, exclusivity and bid pro orders (.5); call with PH, WFG and YCST teams re: same (.6); review order re: response deadlines and related correspondence (.2)	B001	1.30	1,547.00
01/06/25	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.10	38.50
01/06/25	BOLIV	Update critical dates	B001	0.70	269.50
01/06/25	BOLIV	Review and address messages re: FRG, Buddy's	B001	0.20	77.00
01/06/25	BOLIV	Read and respond to email re: management of creditor inquiries	B001	0.10	38.50
01/07/25	BOLIV	Finalize critical dates and circulate to working group; run blackline for same	B001	0.20	77.00
01/07/25	BOLIV	Coordinate service of orders re: retentions and protective order	B001	0.10	38.50
01/07/25	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.20	77.00
01/07/25	KMCEL	Review and revise critical dates (.4); multiple emails with S. Borovinskaya re: same (.1)	B001	0.50	290.00
01/07/25	MLUNN	Review and analyze draft objection to Freedom Lenders motion to expedite appeals (.5); review revised version (.2)	B001	0.70	833.00
01/07/25	MLUNN	Review updated critical deadline memo	B001	0.20	238.00

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01/07/25	SBORO	Review and update critical dates	B001	0.30	184.50
01/08/25	AMIEL	Emails with YCST team re: objection deadlines and scheduling	B001	0.10	86.00
01/08/25	BOLIV	Update distribution list for appeals matter	B001	0.10	38.50
01/08/25	BOLIV	Read email from HoldCo independent Delaware attorney re: service requests; follow up with YCST team re: same	B001	0.10	38.50
01/08/25	KMCEL	Review and revise WIP list	B001	0.10	58.00
01/08/25	MLUNN	Review 1Ls objection to Freedom Lenders motion to expedite appeal	B001	0.30	357.00
01/08/25	MLUNN	Review revised objection to Freedom Lenders request to expedite appeal	B001	0.20	238.00
01/08/25	MLUNN	Review final filed version of 1L objection to Freedom Lenders emergency motion to expedite appeal	B001	0.20	238.00
01/08/25	SBORO	Review and update WIP list	B001	0.30	184.50
01/09/25	AMIEL	Review and revise draft client correspondence re: creditor notices (.1); emails with YCST team and co-counsel re: same (.1)	B001	0.20	172.00
01/09/25	AMIEL	Emails with YCST team, chambers, and co-counsel re: scheduling	B001	0.10	86.00
01/09/25	BOLIV	Finalize for filing and coordinate service of certification of counsel re: omnibus hearing date	B001	0.20	77.00
01/09/25	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.30	115.50
01/09/25	BOLIV	Finalize for filing and coordinate service of certification of counsel re further extending 365(d)(4) deadline (.3); upload order (.1)	B001	0.40	154.00
01/09/25	MLUNN	Review Freedom Lenders opening appeal brief	B001	0.80	952.00
01/10/25	AMIEL	Emails with chambers, YCST team, co-counsel, UCC counsel, and lenders' counsel re: scheduling and court hearings (.1); confer with B. Feldman re: same (.1)	B001	0.20	172.00
01/10/25	BOLIV	Update objection extension tracker re: January 15, 2025 hearing	B001	0.10	38.50
01/10/25	BOLIV	Download case related affidavit of services	B001	0.10	38.50

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01/10/25	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.30	115.50
01/10/25	BOLIV	Download multiple incoming order and coordinate service of same	B001	0.30	115.50
01/10/25	SBORO	Email A. Kaminskiy re: future creditor mailings	B001	0.10	61.50
01/11/25	AMIEL	Emails with co-counsel re: misc. case issues (creditor inquiry, hearing status, and plan research)	B001	0.10	86.00
01/12/25	BOLIV	Update critical dates	B001	0.50	192.50
01/13/25	AMIEL	Emails with YCST team re: critical dates and review same	B001	0.20	172.00
01/13/25	AMIEL	Emails with YCST team, co-counsel, and chambers re: scheduling, pleadings and coordination of filings	B001	0.20	172.00
01/13/25	BOLIV	Monitor voice mail message box and forward relevant messages to appropriate attorney	B001	0.30	115.50
01/13/25	BOLIV	Run blackline of critical dates for requesting WFG counsel	B001	0.10	38.50
01/13/25	BOLIV	Download case related affidavits of service	B001	0.10	38.50
01/13/25	BOLIV	Circulate finalized critical dates	B001	0.10	38.50
01/13/25	BOLIV	Email chambers Notice of Rescheduled hearing moving January 15, 2025 hearing to January 21, 2025	B001	0.10	38.50
01/13/25	BOLIV	Further edit and revise draft critical dates	B001	0.60	231.00
01/13/25	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.20	77.00
01/13/25	KMCEL	Review and revise critical dates	B001	0.30	174.00
01/13/25	MLUNN	Review reply in support of expediting Freedom Lenders' appeal	B001	0.30	357.00
01/13/25	MLUNN	Review critical deadline memo	B001	0.20	238.00
01/13/25	MLUNN	Correspondence with A. Mielke re: status update on open issues and matters	B001	0.10	119.00
01/13/25	SBORO	Further update critical dates	B001	0.10	61.50

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01/13/25	SBORO	Review and update critical dates	B001	0.40	246.00
01/14/25	BOLIV	Update critical dates	B001	0.10	38.50
01/14/25	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.30	115.50
01/14/25	BOLIV	Read multiple emails re: case update; update objection/response tracker	B001	0.20	77.00
01/14/25	KMCEL	Review court procedures re: witness and exhibit lists	B001	0.20	116.00
01/15/25	AMIEL	Review and revise motion to file late reply	B001	0.30	258.00
01/15/25	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.20	77.00
01/15/25	BOLIV	Update objection/response tracker for January 21, 2025 hearing	B001	0.10	38.50
01/15/25	BOLIV	Download and circulate incoming orders (.1); coordinate service of orders with Kroll (.1)	B001	0.20	77.00
01/15/25	KMCEL	Review and revise WIP list	B001	0.60	348.00
01/15/25	MLUNN	Review draft response re mediator appointment in connection with Freedom Lenders' appeal	B001	0.20	238.00
01/15/25	SBORO	Review and update WIP list	B001	0.30	184.50
01/16/25	AMIEL	Review case workstreams and analyze case issues in preparation for hearing and filings	B001	0.80	688.00
01/16/25	AMIEL	Emails with chambers, YCST team, and co-counsel re: scheduling	B001	0.30	258.00
01/16/25	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.30	115.50
01/16/25	BOLIV	Review multiple emails re: confirming status of sale objections and extension procedures requested by chambers for certain retentions	B001	0.20	77.00
01/16/25	BOLIV	Update call with A. Mielke	B001	0.20	77.00
01/16/25	BOLIV	Finalize for filing and coordinate service of Debtors witness list for January 21, 2025	B001	0.20	77.00

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01/16/25	MKHOU	Analyze correspondence re: filings	B001	0.20	123.00
01/17/25	AMIEL	Review and revise motion to file late reply	B001	0.30	258.00
01/17/25	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.30	115.50
01/17/25	BOLIV	Review emails from WFG re amended agenda items (.1); update amended agenda (.3)	B001	0.40	154.00
01/17/25	KMCEL	Draft exhibit list for January 21 hearing (.5); review and revise same (.1); call with B. Olivere re: hearing binders (.3)	B001	0.90	522.00
01/17/25	MKHOU	Analyze A. Mielke, K. McElroy, and J. Brandt correspondence re: filings	B001	0.20	123.00
01/19/25	BOLIV	Update critical dates	B001	1.00	385.00
01/20/25	BOLIV	Finalize critical dates and circulate to working group (.2); run redline for Willkie team and send (.1)	B001	0.30	115.50
01/20/25	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.20	77.00
01/20/25	KMCEL	Review and revise critical dates	B001	0.20	116.00
01/20/25	MLUNN	Review updated critical deadline memo	B001	0.20	238.00
01/20/25	SBORO	Review and update critical dates	B001	0.50	307.50
01/21/25	BOLIV	Finalize for filing and coordinate service of motion for pro hac vice of M. Stancil of WFG	B001	0.20	77.00
01/21/25	BOLIV	Draft motion for pro hac vice of M. Stancil of Willkie Farr	B001	0.20	77.00
01/21/25	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.20	77.00
01/21/25	KMCEL	Review and revise pro hac vice re: M. Stancil (Willkie)	B001	0.10	58.00
01/22/25	BOLIV	Circulate transcript from January 21, 2025 hearing	B001	0.10	38.50
01/22/25	BOLIV	Review phone messages in designated FRG phone call box and escalate as necessary	B001	0.30	115.50
01/22/25	BOLIV	Review and file email correspondence	B001	0.20	77.00

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01/22/25	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.30	115.50
01/22/25	BOLIV	Download case related affidavits of service	B001	0.20	77.00
01/22/25	KMCEL	Review and revise post-filing WIP list	B001	0.40	232.00
01/22/25	SBORO	Review and update WIP list	B001	0.30	184.50
01/23/25	BOLIV	Update critical dates	B001	0.60	231.00
01/23/25	BOLIV	Review and file email correspondence	B001	0.30	115.50
01/23/25	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.20	77.00
01/24/25	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.20	77.00
01/24/25	KMCEL	Review and revise WIP list	B001	0.10	58.00
01/27/25	AMIEL	Review critical dates	B001	0.10	86.00
01/27/25	AMIEL	Emails with YCST team re: case strategy and timing	B001	0.10	86.00
01/27/25	BOLIV	Review call/message log for FRG and send to appropriate attorney for response	B001	0.20	77.00
01/27/25	BOLIV	Run blackline of 1/20/25 critical dates v. 1/27/25 critical dates for WFG	B001	0.10	38.50
01/27/25	BOLIV	Draft notice of service re: Debtors' discovery responses	B001	0.20	77.00
01/27/25	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.30	115.50
01/27/25	BOLIV	Circulate updated critical dates	B001	0.10	38.50
01/27/25	BOLIV	Update critical dates; send for review	B001	0.40	154.00
01/27/25	KMCEL	Review and revise critical dates	B001	0.20	116.00
01/27/25	MLUNN	Review 2L letter to Judge Ambro re: appeals	B001	0.10	119.00
01/27/25	MLUNN	Review updated critical deadline memo	B001	0.10	119.00

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01/27/25	MLUNN	Analysis of deposition notices of Debtors and A. Laurence	B001	0.40	476.00
01/27/25	SBORO	Review and update critical dates	B001	0.30	184.50
01/28/25	AMIEL	Emails with YCST team and co-counsel re: upcoming pleadings and coordination	B001	0.10	86.00
01/28/25	AMIEL	Emails with YCST team, co-counsel, and chambers re: scheduling	B001	0.10	86.00
01/28/25	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.30	115.50
01/28/25	BOLIV	Update critical dates	B001	0.30	115.50
01/28/25	MLUNN	Review oral order re: appeal briefing deadlines	B001	0.10	119.00
01/28/25	SBORO	Review and update WIP list	B001	0.30	184.50
01/29/25	AMIEL	Emails with YCST team, UST, co-counsel, chambers, and lenders' counsel re: case reassignment	B001	0.30	258.00
01/29/25	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.20	77.00
01/29/25	EMORT	Review status of judge reassignment (.1); Conference with M. Lunn (multiple) (1.3); Teleconference with D. Sinclair (2x) (.8); Numerous correspondence with co-counsel and YCST (.5)	B001	2.70	3,483.00
01/29/25	KMCEL	Review and revise WIP list	B001	0.20	116.00
01/29/25	MLUNN	Attention to issues re: judge reassignment (.7); conference with E. Morton (multiple) re: same (1.3)	B001	2.00	2,380.00
01/29/25	SBORO	Coordinate with co-counsel, YCST team, and chambers re: judicial reassignment	B001	1.20	738.00
01/30/25	AMIEL	Emails with chambers, interested parties, and YCST team re: scheduling (.2); review and revise notice of status conference (.1)	B001	0.30	258.00
01/30/25	AMIEL	Emails with YCST team and co-counsel re: notice of address change	B001	0.10	86.00
01/30/25	AMIEL	Emails with YCST team and co-counsel re: bank account closure	B001	0.10	86.00
01/30/25	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.20	77.00

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01/30/25	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.20	77.00
01/31/25	AMIEL	Emails with co-counsel and YCST team re: case strategy and issues and analyze issues re: same	B001	0.40	344.00
01/31/25	BOLIV	Review and respond to email from A. Mielke re: status of items requested by chambers as a result of judicial reassignment	B001	0.10	38.50
01/31/25	BOLIV	Email with S. Borovinskaya re all parties from YCST and WFG who have been registered for the 1/31/25 status conference	B001	0.10	38.50
01/31/25	BOLIV	Update critical dates	B001	0.50	192.50
01/31/25	BOLIV	Circulate January 31, 2025 hearing transcript	B001	0.10	38.50
01/31/25	SBORO	Draft email to co-counsel re: chambers preferences	B001	0.10	61.50
01/02/25	BOLIV	Continued draft of January 15, 2025 agenda	B002	1.10	423.50
01/03/25	BOLIV	Review creditor voicemail messages and escalate as necessary	B002	0.30	115.50
01/06/25	BOLIV	Update, edit and revise draft agenda for January 15, 2025 hearing	B002	0.40	154.00
01/06/25	SBORO	Emails with co-counsel re: scheduling omnibus hearings	B002	0.10	61.50
01/07/25	BOLIV	Update, edit draft agenda for January 15, 2025	B002	1.30	500.50
01/08/25	AMIEL	Confer with creditor re: hearing status	B002	0.10	86.00
01/09/25	AMIEL	Confer with UCC counsel re: hearing status	B002	0.10	86.00
01/09/25	BOLIV	Update, edit and revise draft agenda for January 15, 2025	B002	1.10	423.50
01/09/25	BOLIV	Draft certification of counsel re: January 21, 2025 omnibus hearing date	B002	0.20	77.00
01/09/25	SBORO	Emails with chambers and co-counsel re: omnibus hearing dates	B002	0.20	123.00
01/09/25	SBORO	Email chambers re: omnibus hearing dates	B002	0.20	123.00
01/09/25	SBORO	Review and finalize COC re: omnibus hearing on 1/21	B002	0.10	61.50

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01/10/25	BOLIV	Update draft agenda for January 15, 2025 based upon incoming orders	B002	1.20	462.00
01/10/25	BOLIV	Draft notice of rescheduled January 15, 2025 hearing	B002	0.30	115.50
01/10/25	BOLIV	Finalize for filing and coordinate service of notice of rescheduled January 15, 2025 hearing	B002	0.30	115.50
01/10/25	SBORO	Emails with co-counsel re: scheduling	B002	0.20	123.00
01/10/25	SBORO	Attention to scheduling for 1/15 hearing (extensive email correspondence with chambers, co-counsel)	B002	0.50	307.50
01/10/25	SBORO	Call with LRC re: scheduling	B002	0.20	123.00
01/10/25	SBORO	Review notice of rescheduled hearing	B002	0.10	61.50
01/10/25	SBORO	Call with A. Mielke re: scheduling (.1); email LRC re: same (.1)	B002	0.20	123.00
01/12/25	BGAFF	Draft notices re: second day orders	B002	0.10	50.00
01/13/25	AMIEL	Emails with YCST team re: hearing logistics	B002	0.10	86.00
01/13/25	AMIEL	Emails with lenders' counsel and co-counsel re: confirmation hearing timing	B002	0.10	86.00
01/13/25	BOLIV	Update draft agenda for January 21, 2025 hearing	B002	0.10	38.50
01/13/25	BOLIV	Emails with S. Borovinskaya, chambers and A. Mielke re confirmation hearing dates in March	B002	0.30	115.50
01/14/25	AMIEL	Confer with B. Feldman re: court hearings	B002	0.10	86.00
01/14/25	AMIEL	Confer with M. Neiburg in advance of call with co-counsel re: hearing preparation and strategy (.1); teleconference with M. Neiburg and co-counsel re: same (.5)	B002	0.60	516.00
01/14/25	AMIEL	Emails with chambers, lenders' counsel, and co-counsel re: hearing scheduling and logistics	B002	0.10	86.00
01/14/25	AMIEL	Teleconference with WFG and YCST teams re: discovery and witness lists	B002	0.50	430.00
01/14/25	BOLIV	Update, edit and revise draft January 21, 2025 agenda	B002	0.30	115.50
01/14/25	BOLIV	Draft certification of counsel re: omnibus hearing dates	B002	0.20	77.00

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01/14/25	BOLIV	Finalize for filing and coordinate service of certification of counsel re: omnibus hearing dates	B002	0.20	77.00
01/14/25	MLUNN	Correspondence re: additional hearing dates and matters	B002	0.20	238.00
01/14/25	MNEIB	Emails and call with A. Mielke re: exhibit and witness lists for confirmation hearing	B002	0.30	322.50
01/14/25	MNEIB	Prepare for and participate in call with WFG and A. Mielke re: preparations for confirmation hearing	B002	0.70	752.50
01/14/25	SBORO	Emails with chambers re: scheduling	B002	0.20	123.00
01/15/25	BOLIV	Review of WFG informal and formal objections to private sale motion; final updates to draft agenda; email to YCST team re comments re: agenda	B002	0.60	231.00
01/15/25	BOLIV	Update draft agenda for January 21, 2025	B002	0.50	192.50
01/15/25	BOLIV	Research, locate and forward certain Freedom Lender pleadings re WFG retention, DIP objection and termination motion	B002	0.10	38.50
01/15/25	BOLIV	Review all agenda items for January 21, 2025 (.1) and draft email to YCST re status of outstanding retentions for debtor and UCC (.1)	B002	0.20	77.00
01/15/25	EMORT	Correspondence with YCST, WFG and parties re: adjournment of WFG retention hearing and related discovery	B002	0.40	516.00
01/16/25	AMIEL	Review and revise agenda (.8); follow up with interested parties (objecting parties, UCC's counsel, lenders' counsel, purchaser's counsel, Ducera's counsel, YCST team, and co-counsel) re: status of matters and resolve issues with same (1.4); confer with E. Rogers re: same (.2)	B002	2.40	2,064.00
01/16/25	AMIEL	Confer with B. Olivere re: hearing preparation	B002	0.10	86.00
01/16/25	AMIEL	Confer with M. Neiburg re: witnesses and hearing preparation	B002	0.20	172.00
01/16/25	AMIEL	Review and revise witness list	B002	0.10	86.00
01/16/25	BGAFF	Draft witness list re: 1/21 hearing	B002	1.00	500.00
01/16/25	BOLIV	Final edits and revisions re: draft agenda for January 21, 2025	B002	0.50	192.50

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01/16/25	BOLIV	Request extension from chambers to file agenda for January 21, 2025 hearing	B002	0.10	38.50
01/16/25	BOLIV	Finalize for filing and coordinate service of agenda for January 21, 2025 hearing	B002	0.30	115.50
01/16/25	BOLIV	Preparation of Judge Dorsey's e-binder for January 21, 2024 hearing	B002	1.40	539.00
01/16/25	KMCEL	Review and revise agenda re: January 21, 2025 hearing (.5); call with C. Robinson re: same (.1); call with A. Mielke re: same (.1); review and revise witness list re: January 21 hearing (.3); multiple emails with J. Brandt (Willkie) re: same (.1); call with B. Gaffney re: witness list for January 21 hearing (.1)	B002	1.20	696.00
01/16/25	MLUNN	Review January 21st hearing agenda	B002	0.10	119.00
01/17/25	AMIEL	Emails with chambers, YCST team, and co-counsel re: hearing logistics	B002	0.30	258.00
01/17/25	AMIEL	Review and revise amended agenda	B002	0.20	172.00
01/17/25	BOLIV	Call with S. Borovinskaya re: amended agenda for January 21, 2025	B002	0.20	77.00
01/17/25	BOLIV	Coordinate and assist in preparation of hearing binders as case is reassigned to Judge Silverstein re: January 21, 2025 hearing	B002	2.20	847.00
01/17/25	BOLIV	Finalize for filing and coordinate service of notice of withdrawal re amended agenda for January 21, 2025	B002	0.20	77.00
01/17/25	BOLIV	Register parties for January 21, 2025 hearing	B002	0.40	154.00
01/17/25	BOLIV	Call from Reliable re: 1/21/25 transcript	B002	0.10	38.50
01/17/25	BOLIV	Call with K. McElroy re: hearing preparation re: January 21, 2025	B002	0.30	115.50
01/17/25	BOLIV	Draft amended agenda for January 21, 2025 hearing	B002	0.40	154.00
01/17/25	BOLIV	Further edit and revise draft amended agenda for January 21, 2025	B002	0.30	115.50
01/17/25	BOLIV	Finalize for filing and coordinate service of corrected amended agenda for January 21, 2025	B002	0.30	115.50
01/17/25	BOLIV	Finalize for filing and coordinate service of amended agenda for January 21, 2025 hearing	B002	0.30	115.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
01/17/25	BOLIV	Draft notice of withdrawal of amended agenda for January 21, 2025 hearing	B002	0.20	77.00
01/17/25	EMORT	Review updated hearing agenda and numerous correspondence with parties, Court and co-counsel re: status of various items set for same (1.3); Review updated sale reply and declarations (.8)	B002	2.10	2,709.00
01/17/25	MLUNN	Review amended agenda re: Jan. 21st hearing	B002	0.10	119.00
01/17/25	SBORO	Attention to 1/21 hearing logistics (3.1); emails with chambers, co-counsel, and YCST team re: same (.2); calls with A. Mielke, B. Olivere, and K. McElroy re: same (.2)	B002	3.50	2,152.50
01/17/25	SBORO	Finalize and file amended agenda	B002	0.40	246.00
01/18/25	EMORT	Correspondence with co-counsel re: sale hearing prep (.3); Brief review of agenda/materials re: same (.3)	B002	0.60	774.00
01/19/25	AMIEL	Teleconference with YCST team and co-counsel re: hearing preparation (.4); emails with co-counsel and YCST team re: same (.3)	B002	0.70	602.00
01/19/25	AMIEL	Review and revise exhibit list (.1); emails with YCST team and co-counsel re: same (.1)	B002	0.20	172.00
01/19/25	BOLIV	Preparation and organization of January 21, 2025 hearing materials and exhibit binders	B002	0.90	346.50
01/19/25	EMORT	Review materials to prepare for 1/21 sale hearing prep call (.8); Teleconference with co-counsel re: same (.5); Follow-up correspondence (.3)	B002	1.60	2,064.00
01/19/25	KMCEL	Emails with A. Mielke, S. Borovinskaya, and J. Brandt (Willkie) re: witnesses for January 21 hearing (.1); multiple emails with A. Mielke and J. Brandt (Willkie) re: exhibit list for January 21 hearing (.1); review and revise exhibit list for January 21 hearing (.1); draft hearing check-in sheet for January 21 hearing (.1)	B002	0.40	232.00
01/19/25	MLUNN	Review objections, exhibit and witness lists in preparation for call with WFG (.4); and call with WFG and YCST teams re: private sale hearing preparations and strategy (.4)	B002	0.80	952.00

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01/20/25	BOLIV	Multiple calls with K. McElroy re hearing binders and materials for January 21, 2025 hearing.	B002	0.30	115.50
01/20/25	BOLIV	Draft second amended agenda for January 21, 2025 hearing	B002	0.50	192.50
01/20/25	BOLIV	Emails with YCST/WFG team and other local counsel re: objectors exhibit binders for January 21, 2025 hearing	B002	0.30	115.50
01/20/25	BOLIV	Assist in preparation of hearing binders and exhibit binders for contested January 21, 2025 hearing	B002	2.90	1,116.50
01/20/25	BOLIV	Finalize for filing and coordinate service of joint exhibit list of debtors and AF Newco re January 21, 2025 hearing	B002	0.20	77.00
01/20/25	EMORT	Review of additional materials (supplemental exhibits and declarations) for 1/21 sale hearing (.8); Conference with A. Mielke (.2); Correspondence with co-counsel and objector counsel (.6)	B002	1.60	2,064.00
01/20/25	KMCEL	Multiple calls with B. Oliver re: hearing binders for January 21 hearing (.3); review and revise exhibit list for January 21 hearing (.2)	B002	0.50	290.00
01/20/25	MLUNN	Correspondence with E. Morton and A. Mielke re: Jan. 21st hearing	B002	0.20	238.00
01/20/25	SBORO	Coordinate with YCST team re: hearing prep	B002	0.40	246.00
01/20/25	SBORO	Review email correspondence with buyer's counsel re: hearing prep	B002	0.20	123.00
01/21/25	AMIEL	Review and revise agenda and coordinate filing of same	B002	0.30	258.00
01/21/25	AMIEL	Prepare for (draft hearing notes, review agenda and case pleadings, and confer with co-counsel and YCST team) and attend sale hearing (5.2); emails with interested parties, court, co-counsel, and YCST team re: preparations, documents, revised orders and logistics for same (.5); confer with S. Borovinskaya re: post-hearing workstreams and issues (.2)	B002	5.90	5,074.00
01/21/25	AMIEL	Confer with S. Borovinskaya re: court outreach	B002	0.10	86.00
01/21/25	BOLIV	Update and edit draft second amended agenda in anticipation of filing	B002	0.20	77.00
01/21/25	BOLIV	Finalize for filing and coordinate service of second amended agenda for January 21, 2025 hearing	B002	0.30	115.50

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01/21/25	BOLIV	Update, edit and revise exhibit hearing binders and hearing materials for January 21, 2025 hearing	B002	2.60	1,001.00
01/21/25	BOLIV	Email chambers with second amended agenda and related amended agenda items re: January 21, 2025 hearing	B002	0.10	38.50
01/21/25	EMORT	Prepare for contested private sale hearing (includes working with co-counsel and reviewing materials/objection to motion for leave to file reply) (1.5); Attend sale hearing (includes working recesses) (3.5); Follow-up conference with co-counsel and YCST re: results of same and next steps/workstreams (.8); Follow-up correspondence re: revised sale order and related documents (.5)	B002	6.30	8,127.00
01/21/25	KMCEL	Prepare for January 21 hearing (.3); review and revise January 21 hearing agenda (.2); attend January 21 hearing (2.3) (partial)	B002	2.80	1,624.00
01/21/25	MKHOU	Attend omnibus hearing re: private sale motion and other objections	B002	2.50	1,537.50
01/21/25	MLUNN	Work with co-counsel, E. Morton, A. Mielke and S. Borovinskaya re: preparations for Jan. 21st hearing (1.0) (partial) and related follow-up (.2)	B002	1.20	1,428.00
01/21/25	SBORO	Emails with chambers re: post-hearing orders	B002	0.20	123.00
01/21/25	SBORO	Attend hearing (partial)	B002	2.50	1,537.50
01/21/25	SBORO	Prepare for hearing on private sale	B002	1.80	1,107.00
01/22/25	EMORT	Review transcript of 1/21 hearing re: supplemental briefing issues	B002	0.50	645.00
01/23/25	BOLIV	Draft agenda for February 6, 2025 hearing	B002	0.60	231.00
01/24/25	BOLIV	Update objection deadline in draft February 6, 2025 agenda	B002	0.10	38.50
01/27/25	AMIEL	Emails with YCST team, co-counsel, and chambers re: hearing dates	B002	0.10	86.00
01/27/25	BOLIV	Draft agenda for February 13, 2025 hearing	B002	1.40	539.00
01/27/25	EMORT	Review materials to prepare for meet and confer call with objectors for WFG retention hearing (.8); Attend meet and confer call (.5); Follow-up with M. Lunn (.2)	B002	1.50	1,935.00

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01/27/25	SBORO	Email chambers re: scheduling of omnibus hearings	B002	0.10	61.50
01/28/25	BOLIV	Draft chart for Feb. 13, 2025 agenda for formal cure responses	B002	1.40	539.00
01/28/25	BOLIV	Update February 6, 2025 agenda	B002	0.10	38.50
01/28/25	MLUNN	Correspondence with S. Borovinskaya and chambers re: Feb. 6th and Feb. 13th hearings	B002	0.10	119.00
01/29/25	BOLIV	Coordinate judicial reassignment duties	B002	1.00	385.00
01/29/25	SBORO	Emails with co-counsel re: scheduling February hearings	B002	0.10	61.50
01/29/25	SBORO	Draft email to chambers re: February hearings	B002	0.70	430.50
01/30/25	BOLIV	Prepare hearing materials in anticipation of February 6, 2025 contested hearing	B002	0.40	154.00
01/30/25	BOLIV	Assemble and prepare disclosure statement binders as requested by Judge Silverstein for February 6, 2025 contested hearing	B002	1.40	539.00
01/30/25	BOLIV	Coordinate registrations for virtual hearing on January 31, 2025	B002	0.50	192.50
01/30/25	BOLIV	Draft notice of status conference for January 31, 2025	B002	0.40	154.00
01/30/25	BOLIV	Finalize for filing and coordinate service of notice of virtual status conference on January 31, 2025	B002	0.30	115.50
01/30/25	EMORT	Numerous correspondence with Court and parties re: potential status conference and mediation request (.8); Conference with M. Lunn re: same (.4); Teleconference with D. Sinclair and M. Lunn (2x) (1.0); Teleconference with M. Lunn (.4); Conference with co-counsel and 1L counsel (1.1)	B002	3.70	4,773.00
01/30/25	MLUNN	Correspondence with J. Goldstein re: status conference	B002	0.40	476.00
01/30/25	MLUNN	Call with I. Sasson re: status conference	B002	0.40	476.00
01/30/25	MLUNN	Call with D. Sinclair and E. Morton re: status conference call (1.0) and call with PH, WFG, Pachulski, LRC and E. Morton re: status conference issues (1.1) and follow up call with E. Morton (.4)	B002	2.50	2,975.00

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01/30/25	MLUNN	Correspondence (.2) and call (.6) with D. Sinclair and E. Morton re: preparations for status conference	B002	0.80	952.00
01/30/25	MLUNN	Work with D. Sinclair and E. Morton re: status conference request	B002	0.40	476.00
01/30/25	MLUNN	Review draft notice of status conference	B002	0.10	119.00
01/30/25	MLUNN	Work with E. Morton re: status conference strategy and issues	B002	0.40	476.00
01/30/25	MLUNN	Work with YCST team re: communications with chambers requesting status conference and related matters	B002	0.50	595.00
01/30/25	SBORO	Draft email to chambers re: status conference; emails with YCST team re: same	B002	0.30	184.50
01/30/25	SBORO	Emails with chambers and parties in interest re: status conference	B002	0.20	123.00
01/30/25	SBORO	Call with B. Haywood re: scheduling	B002	0.10	61.50
01/30/25	SBORO	Coordinate logistics for status conference	B002	1.50	922.50
01/31/25	AMIEL	Attend virtual teleconference (1.0); follow up teleconference with YCST team and co-counsel re: same (.4); attend follow up teleconference with YCST team and co-counsel re: retention issues and strategy (.5)	B002	1.90	1,634.00
01/31/25	AMIEL	Emails with chambers, YCST team, and co-counsel re: scheduling and consider same	B002	0.20	172.00
01/31/25	BOLIV	Preparation of binder materials for contested Feb. 6, 2025 hearing	B002	2.00	770.00
01/31/25	BOLIV	Update draft agenda for February 13, 2025	B002	0.70	269.50
01/31/25	EMORT	Prepare for (.7) and attend (1.0) status conference re: mediation request; Numerous correspondence with co-counsel and YCST (1.0); Review and comment on draft script (.3); Follow-up conference with WFG and YCST (2x) (.9)	B002	3.90	5,031.00
01/31/25	KMCEL	Attend status conference	B002	1.00	580.00
01/31/25	MKHOU	Coordinate transcript of status conference with B. Olivere	B002	0.30	184.50

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01/31/25	MKHOU	Attend status conference with Judge Silverstein	B002	1.00	615.00
01/31/25	MLUNN	Work with D. Sinclair and E. Morton re: status conference and working with creditor constituencies (.5); review draft hearing presentation and related correspondence (.3); prepare for and attention to status conference (.4); attend status conference (1.0); follow-up with WFG and YCST teams (.5)	B002	2.70	3,213.00
01/31/25	MLUNN	Call with I. Sasson re: status conference	B002	0.10	119.00
01/31/25	SBORO	Attend status conference	B002	1.00	615.00
01/02/25	EMORT	Correspondence re: DIP and related appeals (consolidation and expedited consideration - includes brief initial review of motions)	B003	0.50	645.00
01/03/25	EMORT	Further review of DIP appeal motions (consolidation and expedited consideration) and issues list to prepare for conference with co-counsel and lenders (1.1); Correspondence re: same (.4); Conference with co-counsel and lender counsel re: strategy and timing issues (.6); Teleconference with S. Borovinskaya (.2); Further correspondence with YCST (.3) and co-counsel/lenders (.2); Review order on motion to expedite and related follow-up (.3)	B003	3.10	3,999.00
01/07/25	EMORT	Review draft objection to Holdco Lenders' motion to expedite DIP and related appeals (.6); Correspondence re: same (.2)	B003	0.80	1,032.00
01/08/25	AMIEL	Emails with S. Borovinskaya re: extension of bank account compliance deadline	B003	0.10	86.00
01/08/25	AMIEL	Emails with AP team and co-counsel re: fee escrow	B003	0.10	86.00
01/08/25	SBORO	Draft email to UST re: supplemental final cash management order	B003	0.20	123.00
01/08/25	SBORO	Review and update COC and supplemental cash management order	B003	0.20	123.00
01/08/25	SBORO	Email committee counsel and DIP lenders' counsel re: new CIBC account re: professional fee escrow and supplemental cash management order	B003	0.20	123.00

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01/09/25	EMORT	Correspondence with co-counsel and YCST re: Holdco Lender opening brief in DIP and related appeals (.5); Brief initial review of same (.6)	B003	1.10	1,419.00
01/09/25	SBORO	Finalize supplemental final cash management order/COC and email co-counsel re: same	B003	0.20	123.00
01/13/25	EMORT	Review reply brief in support of motion to expedite DIP and related appeals	B003	0.40	516.00
01/28/25	EMORT	Review correspondence from appellants in DIP and related appeals (.2); Review draft response (.2); Correspondence with co-counsel re: order setting briefing schedule (.3)	B003	0.70	903.00
01/28/25	EMORT	Review stipulation extending 1L challenge period and motion for standing re: 2L (.8); Correspondence with co-counsel and YCST (.3)	B003	1.10	1,419.00
01/28/25	MLUNN	Review stipulation with UCC and 1Ls re: extending deadline to challenge liens and claims	B003	0.10	119.00
01/31/25	AMIEL	Emails with YCST team, co-counsel, and AP team re: bank accounts	B003	0.10	86.00
01/31/25	SBORO	Draft email to AlixPartners re: cash management inquiries	B003	0.20	123.00
01/02/25	BOLIV	Draft certificate of no objection re: second motion to extend schedules and sofas deadline	B004	0.20	77.00
01/02/25	MKHOU	Analyze numerous emails re: chapter 11 plan	B004	0.30	184.50
01/03/25	MKHOU	Analyze numerous emails re: disclosure statement	B004	0.50	307.50
01/06/25	AMIEL	Emails with YCST team and AP team re: MORs	B004	0.10	86.00
01/06/25	BOLIV	Draft certificate of no objection re: motion to seal schedules and statements	B004	0.20	77.00
01/06/25	BOLIV	Finalize for filing and coordinate service of certificate of no objection re: second motion to extend schedules and SOFAs deadline (.2); upload order (.1)	B004	0.30	115.50
01/06/25	SBORO	Review CNO for schedules extension motion; email co-counsel re: same	B004	0.10	61.50
01/07/25	BOLIV	Finalize draft CNO re: motion to seal schedules and statements; send for approval to file	B004	0.10	38.50

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01/07/25	MKHOU	Draft global notes to monthly operating reports	B004	0.20	123.00
01/07/25	SBORO	Review CNO re: motion to seal schedules	B004	0.10	61.50
01/08/25	AMIEL	Teleconference with AP team, YCST team, and co-counsel re: MORs (.7); follow up emails with AP team re: same (.1)	B004	0.80	688.00
01/08/25	BOLIV	Finalize for filing and coordinate service of certificate of no objection re motion to seal re: schedules & sofas (.2); upload order (.1)	B004	0.30	115.50
01/08/25	MKHOU	Communicate with YCST team re: global notes for MOR	B004	0.10	61.50
01/08/25	MKHOU	Draft global notes to monthly operating reports	B004	1.40	861.00
01/08/25	MKHOU	Analyze A. Mielke and S. Borovinskaya comments to the summary of case law	B004	0.30	184.50
01/09/25	AMIEL	Review and revise global notes for MORs	B004	0.30	258.00
01/09/25	MKHOU	Review A. Mielke comments to global notes for MOR	B004	0.20	123.00
01/09/25	MKHOU	Revise global notes for MOR per Willkie's comments	B004	0.30	184.50
01/09/25	MKHOU	Communicate with AlixPartners and Willkie teams re: global notes for MOR	B004	0.10	61.50
01/10/25	AMIEL	Confer with UST re: MOR issues (.2); emails with UST, YCST team, and PPP team re: same (.1)	B004	0.30	258.00
01/10/25	MKHOU	Revise global notes for MOR per AlixPartners comments (.1); communicate re: same (.1)	B004	0.20	123.00
01/10/25	MKHOU	Communicate with YCST and AlixPartners teams re: November MOR	B004	0.10	61.50
01/11/25	AMIEL	Emails with M. Bernstein re: MORs	B004	0.10	86.00
01/13/25	AMIEL	Review and revise MOR documents (.8); emails with AP team re: same (.1)	B004	0.90	774.00
01/13/25	MKHOU	Analyze A. Mielke comments to the MOR	B004	0.20	123.00
01/17/25	AMIEL	Emails with D. Lorenzo and T. Fox re: UST fees	B004	0.10	86.00
01/18/25	AMIEL	Emails with D. Lorenzo re: monthly operating report	B004	0.10	86.00

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01/18/25	MKHOU	Review emails re: November MOR	B004	0.10	61.50
01/19/25	AMIEL	Emails with AlixPartners team re: monthly operating reports	B004	0.10	86.00
01/22/25	AMIEL	Review and revise MOR and supporting files	B004	0.50	430.00
01/22/25	MKHOU	Review emails re: updating service records	B004	0.10	61.50
01/22/25	MKHOU	Review numerous correspondence re: November MORs	B004	0.20	123.00
01/23/25	AMIEL	Emails with YCST team, AP team, and co-counsel re: MORs	B004	0.10	86.00
01/23/25	BOLIV	Finalize for filing and coordinate service of consolidated monthly operating report for November	B004	0.30	115.50
01/23/25	KMCEL	Prepare November MORs for filing	B004	0.20	116.00
01/27/25	SBORO	Attention to MOR inquiries from AlixPartners	B004	0.20	123.00
01/29/25	AMIEL	Emails with UST re: MORs	B004	0.10	86.00
01/29/25	MKHOU	Discuss Schedule G with client	B004	0.10	61.50
01/30/25	KMCEL	Review December MORs	B004	0.50	290.00
01/31/25	AMIEL	Emails with co-counsel, YCST team, and AP team re: MORs (.1); review same (.5)	B004	0.60	516.00
01/31/25	AMIEL	Emails with YCST team and co-counsel re: schedules amendment	B004	0.10	86.00
01/31/25	KMCEL	Review December MORs (.4); multiple emails with A. Mielke, B. Feldman, and the AlixPartners team re: same (.2)	B004	0.60	348.00
01/31/25	MKHOU	Review numerous emails re: December MOR	B004	0.20	123.00
01/31/25	MLUNN	Review issues and related correspondence with MORs	B004	0.20	238.00
01/31/25	SBORO	Draft email to J. Graber re: 345(b) process	B004	0.20	123.00
01/31/25	SBORO	Emails re: amendments to schedules	B004	0.10	61.50
01/01/25	AMIEL	Emails with co-counsel re: contract assumption issues	B005	0.10	86.00
01/02/25	BOLIV	Review emails and chart extension re: cure notice	B005	0.40	154.00

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01/02/25	BOLIV	Finalize for filing and coordinate service of first supplemental cure notice	B005	0.30	115.50
01/02/25	BOLIV	Circulate Whirlpool and Garden City cure objections	B005	0.10	38.50
01/02/25	BOLIV	Circulate Oxford Valley cure objection	B005	0.10	38.50
01/02/25	BOLIV	Finalize for filing and coordinate service of certificate of no objection re: 5th omnibus rejection motion (.2); upload order (.1)	B005	0.30	115.50
01/02/25	BOLIV	Circulate Turkey Creek Holdings cure objection	B005	0.10	38.50
01/02/25	KMCEL	Review and revise notice of amended cure schedule (.1); review and revise cure schedule and prepare same for filing (.2); review and revise supplemental cure notice (.2); review cure schedule re: same (.2)	B005	0.70	406.00
01/02/25	SBORO	Review several cure objections and informal responses from contract counterparties	B005	0.40	246.00
01/02/25	SBORO	Attention to PSP lease rejection motion; emails with YCST team and AlixPartners re: same	B005	0.30	184.50
01/02/25	SBORO	Finalize and file CNO for 5th omnibus rejection motion	B005	0.10	61.50
01/02/25	SBORO	Attention to various cure inquiries	B005	0.20	123.00
01/03/25	AMIEL	Emails with AP team re: lease negotiation	B005	0.10	86.00
01/03/25	AMIEL	Emails with co-counsel, contract counterparties, and YCST team re: assumption and rejection issues (.4); review and revise notices and schedules re: same (.4); review cure objections (.4)	B005	1.20	1,032.00
01/03/25	KMCEL	Review and revise supplemental notice of possible assumption and assignment (.1); review and revise supplemental assumption schedule (.2); prepare supplemental assumption notice for filing (.1)	B005	0.40	232.00
01/03/25	SBORO	Review updated rejection schedule	B005	0.10	61.50
01/04/25	KMCEL	Draft second amended notice of possible assumption and assignment	B005	0.20	116.00
01/05/25	BGAFF	Draft lease rejection motion	B005	1.40	700.00

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01/06/25	AMIEL	Emails with contract counterparties, co-counsel, YCST team, and AP team re: contract cure, rejection, and assumption issues	B005	0.20	172.00
01/06/25	BGAFF	Draft motion re: Lease Rejection	B005	0.90	450.00
01/06/25	KMCEL	Review and revise omnibus rejection motion re: PSP and WNW leases (.5); draft 10th omnibus rejection motion (.6); draft notice re: same (.1)	B005	1.20	696.00
01/06/25	SBORO	Review and update PSP lease rejection motion	B005	0.20	123.00
01/07/25	AMIEL	Emails with YCST team, PPP team, and contract counterparties re: cure, rejection, and assumption inquiries	B005	0.40	344.00
01/07/25	AMIEL	Emails with contract counterparties, YCST team, co-counsel, and AP team re: cure, assumption, and rejection issues	B005	0.10	86.00
01/07/25	AMIEL	Emails with AP team re: lease issues and analysis	B005	0.10	86.00
01/07/25	KMCEL	Call with J. Mullins re: questions related to receipt of cure notice (.1); call with E. Foster re: questions related to receipt of cure notice (.2); call with Corporate Creations Network re: service questions related to cure notice (.1); call with R. Gimbel re: questions related to receipt of cure notice (.1)	B005	0.50	290.00
01/08/25	AMIEL	Emails with YCST team, PPP team, and contract counterparties re: cure, rejection, and assumption inquiries	B005	0.30	258.00
01/08/25	BOLIV	Draft certificate of no objection re: eighth omnibus rejection motion	B005	0.20	77.00
01/08/25	BOLIV	Download and circulate incoming omnibus rejection orders	B005	0.10	38.50
01/08/25	BOLIV	Research, locate and forward email to Kroll re: service request for 7th, 8th and 9th omnibus rejection motions	B005	0.10	38.50
01/08/25	BOLIV	Draft certificate of no objection re: seventh omnibus rejection motion	B005	0.20	77.00
01/08/25	BOLIV	Draft certificate of no objection re: sixth omnibus rejection motion	B005	0.20	77.00

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01/08/25	KMCEL	Analyze emails and attachments re: objecting party to 7th omnibus rejection motion (.2); email Kroll re: proof of service re: same (.1); review and revise CNOs re: 6th, 7th, and 8th omnibus rejection motions (.1); prepare orders re: same for filing (.1)	B005	0.50	290.00
01/08/25	SBORO	Attention to rejection issues re: 7th and 9th rejection motions	B005	0.40	246.00
01/08/25	SBORO	Review CNOs for 6/7/8 rejection motions	B005	0.20	123.00
01/09/25	AMIEL	Emails with YCST team, co-counsel, and AP team re: rejection, assumption, and cure issues	B005	0.30	258.00
01/09/25	BGAFF	Draft motion re: Lease Rejection	B005	1.60	800.00
01/09/25	BOLIV	Finalize for filing and coordinate service of certificate of no objection re 8th omnibus rejection motion (.2); upload order (.1)	B005	0.30	115.50
01/09/25	BOLIV	Finalize for filing and coordinate service of certificate of no objection re 6th omnibus rejection motion (.2); upload order (.1)	B005	0.30	115.50
01/09/25	KMCEL	Emails with Willkie team re: CNOs for sixth and eighth omnibus rejection motions (.1); review and revise 10th omnibus rejection motion (.3); multiple emails with M. Loison (Willkie) re: same (.1); emails with M. Konop (AlixPartners) re: rejection schedule (.1); review Willkie draft of cure amount tracker (.2); review and revise rejection schedule (.1); call with A. Mielke re: second amended cure notice and cure resolution process (.2); prepare CNOs for sixth and eighth omnibus rejection motions for filing (.2)	B005	1.30	754.00
01/09/25	MKHOU	Analyze numerous emails re: rejection schedules	B005	0.30	184.50
01/09/25	SBORO	Attention to rejection issue (Knoxville, TN)	B005	0.20	123.00
01/09/25	SBORO	Call with A. Mielke re: rejection order language	B005	0.10	61.50
01/09/25	SBORO	Call with A. Mielke re: rejection motions (11th and 12th)	B005	0.10	61.50
01/09/25	SBORO	Review CNOs for 6th and 8th rejection orders for filing	B005	0.10	61.50

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01/09/25	SBORO	Consider and analyze language proposed for 7th rejection motion	B005	0.20	123.00
01/09/25	SBORO	Review LL proposed language re: 7th rejection motion	B005	0.20	123.00
01/10/25	AMIEL	Emails with co-counsel, YCST team, and contract counterparties re: assumption, cure, and rejection issues	B005	0.30	258.00
01/10/25	BOLIV	Finalize for filing and coordinate service of 10th omnibus rejection motion	B005	0.30	115.50
01/10/25	KMCEL	Review and revise tenth omnibus rejection motion and prepare same for filing	B005	0.30	174.00
01/10/25	SBORO	Attention to 7th omnibus rejection motion comments	B005	0.20	123.00
01/13/25	BOLIV	Finalize for filing and coordinate service of certification of counsel re: 7th omnibus rejection motion (.3); upload order and exhibits (.1)	B005	0.40	154.00
01/13/25	BOLIV	Draft certification of counsel re: 7th omnibus rejection motion	B005	0.30	115.50
01/13/25	BOLIV	Finalize for filing and coordinate service of certificate of no objection re: 9th omnibus rejection motion (.2); upload proposed order and exhibits (.1)	B005	0.30	115.50
01/13/25	BOLIV	Draft certificate of no objection re: 9th omnibus rejection motion	B005	0.20	77.00
01/13/25	SBORO	Review and finalize CNO for 9th rejection motion	B005	0.20	123.00
01/13/25	SBORO	Update 7th rejection order per landlord comments and email co-counsel re: same	B005	0.20	123.00
01/14/25	AMIEL	Emails with AP team re: lease strategy	B005	0.10	86.00
01/14/25	AMIEL	Emails with YCST team, co-counsel, and contract counterparties re: assumption and rejection issues	B005	0.20	172.00
01/14/25	KMCEL	Emails with AlixPartners team and La Niece Brown (Wells Fargo) re: HYG equipment leases	B005	0.10	58.00
01/15/25	AMIEL	Emails with YCST team and co-counsel re: rejection motions	B005	0.10	86.00
01/15/25	AMIEL	Review and revise cure and assumption notice (.2); emails with YCST team re: same (.2)	B005	0.40	344.00

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01/15/25	KMCEL	Review and revise second amended notice of possible assumption and assignment (.1); multiple emails with Willkie team and J. Dioso (AlixPartners) re: same (.2); analyze email and attachments from J. Graber re: PSP contract rejection motion (.2); emails with AlixPartners team re: rejection schedule re: same (.1); draft contract rejection motion re: same (.6); draft notice re: same (.1); review rejection schedule re: same (.1)	B005	1.40	812.00
01/15/25	MKHOU	Analyze correspondence re: executory contract schedules	B005	0.20	123.00
01/16/25	AMIEL	Emails with contract counterparties and co-counsel re: cure claims and related assumption issues	B005	0.10	86.00
01/16/25	AMIEL	Review and revise rejection motion (.3); emails with YCST team and co-counsel re: same (.2)	B005	0.50	430.00
01/16/25	BOLIV	Finalize for filing and coordinate service of 11th motion to reject executory contracts	B005	0.40	154.00
01/16/25	KMCEL	Review and revise eleventh omnibus rejection motion (.3); prepare same for filing (.2); multiple emails with J. Graber (Willkie) re: same (.2); call with E. McAuliffe re: Pinckdenny, LLC lease questions (.3)	B005	1.00	580.00
01/16/25	MKHOU	Analyze emails re: executory contracts rejection	B005	0.10	61.50
01/17/25	KMCEL	Review revised PSP cure amount schedule	B005	0.20	116.00
01/19/25	BGAFF	Draft motion to extend deadline re: 365(d)(4) assumption or rejection of leases	B005	0.10	50.00
01/20/25	AMIEL	Respond to creditor inquiry re: new lease agreement	B005	0.10	86.00
01/20/25	AMIEL	Emails with co-counsel, YCST team, contract counterparties re: cure and assumption issues (.2); consider same (.3)	B005	0.50	430.00
01/20/25	BGAFF	Draft motion to extend deadline re: 365(d)(4) assumption or rejection of leases	B005	0.90	450.00
01/20/25	KMCEL	Read email from M. Loison re: VSI sublease rejection (.1); analyze sublease agreement and Abra Health LLC cure objection re: sublease rejection (.3); research re: same (.9)	B005	1.30	754.00

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01/20/25	SBORO	Attention to rejection issues	B005	0.70	430.50
01/21/25	AMIEL	Review and revise cure notice	B005	0.10	86.00
01/21/25	AMIEL	Emails with YCST team and co-counsel re: sublease rejection issues	B005	0.20	172.00
01/21/25	AMIEL	Emails with YCST team, co-counsel, and contract counterparties re: assumption and cure issues (.3); confer with K. McElroy (.1) and J. Graber (.3) re: same	B005	0.70	602.00
01/21/25	BGAFF	Draft motion to extend deadline re: 365(d)(4) assumption or rejection of leases	B005	1.80	900.00
01/21/25	BOLIV	Finalize for filing and coordinate service of second amended assumption assignment/cure notice	B005	0.30	115.50
01/21/25	BOLIV	Finalize for filing and coordinate service of second supplement cure notice	B005	0.30	115.50
01/21/25	BOLIV	Assist in anticipation of filing of second amended and second supplemental cure notice	B005	1.10	423.50
01/21/25	KMCEL	Review and revise cure schedules (.3); call with J. Dioso re: same (.1) review and revise twelfth omnibus rejection motion (.2); review termination notice from Davco Heights LLC and related pleadings (.2); email same to Willkie and AlixPartners teams (.1); multiple emails with S. Borovinskaya re: VSI sublease rejection (.1); multiple emails with J. Graber (Willkie) re: same (.1); call with J. Graber (Willkie) re: amended and supplemental cure notices (.1); multiple calls with A. Mielke re: same (.3); review and revise second amended cure notice (.4); draft second supplemental cure notice (.3); draft email to A. Humerick (Hilco) re: VSI lease rejection (.1); analyze VSI lease and lease amendment (.1); prepare cure notices for filing (.1)	B005	2.50	1,450.00
01/21/25	MKHOU	Review sublease agreement	B005	1.80	1,107.00
01/21/25	MKHOU	Research application of 365(h) on leases and sublease rejections	B005	2.10	1,291.50
01/21/25	MKHOU	Analyze Childsmile Group's objection	B005	0.90	553.50
01/21/25	SBORO	Attention to rejection motion matters	B005	0.20	123.00

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01/21/25	SBORO	Attention to supplemental cure notices	B005	0.10	61.50
01/21/25	SBORO	Emails with K. McElroy re: rejection motions	B005	0.20	123.00
01/22/25	AMIEL	Emails with YCST team, co-counsel, and contract counterparties re: rejection, assumption and cure issues	B005	0.10	86.00
01/22/25	AMIEL	Emails with YCST team and co-counsel re: motion to extend 365(d)(4) deadline	B005	0.10	86.00
01/22/25	AMIEL	Review and revise rejection motion	B005	0.20	172.00
01/22/25	AMIEL	Confer with M. Khoudari re: lease rejection research and related issues	B005	0.30	258.00
01/22/25	BGAFF	Draft motion to extend deadline re: 365(d)(4) assumption or rejection of leases	B005	0.80	400.00
01/22/25	BOLIV	Update cure objection tracker	B005	0.20	77.00
01/22/25	KMCEL	Review and revise twelfth omnibus rejection motion	B005	1.30	754.00
01/22/25	MKHOU	Research whether section 365(h) applies to rejection of leases and subleases	B005	2.80	1,722.00
01/22/25	MKHOU	Analyze case law about whether section 365(h) applies to rejection of leases and subleases	B005	2.40	1,476.00
01/22/25	SBORO	Research re: sublease rejections	B005	0.40	246.00
01/23/25	AMIEL	Emails with YCST team, co-counsel, AP team, and contract counterparties re: rejection and assumption issues and documents (.4); review research for same and consider strategy (.2)	B005	0.60	516.00
01/23/25	AMIEL	Confer with co-counsel re: assumption issues	B005	0.10	86.00
01/23/25	KMCEL	Review lease and sublease agreements (.1); emails with A. Humerick (Hilco) re: same (.1); review and revise twelfth omnibus rejection motion (.3); analyze email and attachments from M. Khoudari re: section 365(h)(1) issues (2.0); call with J. Brandt (Willkie) re: objection extension request (.1); research re: same (.1); draft third supplemental cure notice (.2)	B005	2.90	1,682.00
01/23/25	MKHOU	Correspond with YCST team re: rejection issue	B005	0.30	184.50

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01/23/25	MKHOU	Draft summary of lease rejection research	B005	1.40	861.00
01/23/25	MLUNN	Work with S. Borovinskaya re: rejection of franchise agreement and related issues	B005	0.20	238.00
01/23/25	SBORO	Attention to rejection issues	B005	0.60	369.00
01/23/25	SBORO	Review email correspondence re: cure issues	B005	0.20	123.00
01/24/25	AMIEL	Emails with YCST team, co-counsel, AP team, and contract counterparties re: rejection and assumption issues and documents (.4); review research for same and consider strategy (.2); review and revise rejection motion (.4)	B005	1.00	860.00
01/24/25	KMCEL	Review and revise February lease rejection motion (.3); draft notice re: twelfth lease rejection motion (.1); call with S. Borovinskaya re: status of cure notices and rejection motions (.2); multiple emails with J. Brandt (Willkie) and M. Vild re: objection extension request (.1); call with M. Vild re: same (.1); multiple emails with A. Humerick (Hilco) and S. Cherian (AlixPartners) re: twelfth lease rejection motion (.1); review email and attachments from M. Vild re: objection extension request (.1); review email thread and attachments between C. Stahl and the M. Loison (Willkie) re: cure amounts (.1)	B005	1.10	638.00
01/24/25	SBORO	Call with K. McElroy re: cure notice and rejection schedule	B005	0.20	123.00
01/25/25	AMIEL	Emails with S. Borovinskaya re: contract rejection issues (.1); consider same (.3)	B005	0.40	344.00
01/27/25	AMIEL	Emails with contract counterparties re: cure and assumption issues	B005	0.10	86.00
01/27/25	AMIEL	Confer with S. Borovinskaya (multiple) re: contract rejection issues and case update	B005	0.70	602.00
01/27/25	AMIEL	Review and revise lease agreement and related documents (.2); emails with YCST team and co-counsel re: rejection of same (.1)	B005	0.30	258.00
01/27/25	BOLIV	Email YCST team re: CNO for 10th omnibus rejection motion and status of informal comments	B005	0.10	38.50

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01/27/25	BOLIV	Finalize for filing and coordinate service of certificate of no objection re: 10th omnibus rejection motion (.2); upload order and schedules (.1)	B005	0.30	115.50
01/27/25	BOLIV	Draft certificate of no objection re: 10th omnibus rejection motion	B005	0.20	77.00
01/27/25	KMCEL	Emails with AlixPartners team re: supplemental cure schedule (.1); emails with J. Graber (Willkie) and A. Mielke re: same (.1); review January 30 lease rejection schedule (.6); call with M. Konop (AlixPartners) re: same (.1); review consent to sublease (.2); emails with AlixPartners team and J. Graber (Willkie) re: cure amount (.1)	B005	1.20	696.00
01/27/25	SBORO	Attention to American Freight rejections (.2); call with K. McElroy re: same (.1)	B005	0.30	184.50
01/27/25	SBORO	Review and finalize CNO re: 10th omnibus rejection motion	B005	0.10	61.50
01/28/25	AMIEL	Emails with AP team re: lease terms	B005	0.10	86.00
01/28/25	AMIEL	Emails with YCST team, AP team, and co-counsel re: contract rejection issues, schedules, and pleadings (.2); review and revise same (.2)	B005	0.40	344.00
01/28/25	AMIEL	Emails with co-counsel and contract counterparties re: cure and assumption issues	B005	0.20	172.00
01/28/25	BGAFF	Draft motion to extend deadline re: 365(d)(4) assumption or rejection of leases	B005	1.00	500.00
01/28/25	KMCEL	Draft thirteenth omnibus contract rejection motion (.6); review and revise same (.6); draft notice re: same (.1); analyze email from M. Konop and attached contracts re: service of rejection schedule and emails with M. Konop re: same (.3); review additional contract for proposed rejection (.2); review lease rejection schedule (.4); multiple emails with J. Graber (Willkie) re: same (.1)	B005	2.30	1,334.00
01/28/25	SBORO	Review thirteenth (AF executory contracts) rejection motion	B005	0.20	123.00
01/29/25	AMIEL	Emails with YCST team, PPP team, co-counsel, and contract counterparties re: rejection and assumption issues	B005	0.30	258.00

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01/29/25	AMIEL	Emails with YCST team re: motion to extend 365(d)(4) deadline (.1); review and revise same (.5)	B005	0.60	516.00
01/29/25	AMIEL	Review and revise rejection motion	B005	0.20	172.00
01/29/25	BGAFF	Draft notice re: Motion to Extend 365(d)(4) Deadline	B005	0.40	200.00
01/29/25	BGAFF	Draft notice re: Motion to Extend Removal Deadline	B005	0.30	150.00
01/29/25	BGAFF	Draft motion to extend deadline re: 365(d)(4) assumption or rejection of leases	B005	1.00	500.00
01/29/25	KMCEL	Review and revise lease rejection schedules (.2); review and revise motion to extend 365(d)(4) deadline (.7); review and revise notice re: same (.1); call with S. Cherian (AlixPartners) re: service of lease rejection surrender letters (.2); review and revise twelfth omnibus rejection motion (.2); review and revise lease and sublease rejection letters re: vitamin shoppe lease/sublease rejection (.2)	B005	1.60	928.00
01/29/25	SBORO	Draft response email to landlord	B005	0.20	123.00
01/29/25	SBORO	Review notice for 365(d)(4) motion	B005	0.10	61.50
01/30/25	AMIEL	Emails with YCST team, co-counsel, and AP team re: contract rejection issues	B005	0.20	172.00
01/30/25	AMIEL	Emails with YCST team and co-counsel re: 365(d)(4) motion	B005	0.10	86.00
01/30/25	AMIEL	Confer with K. McElroy re: contract issues	B005	0.10	86.00
01/30/25	AMIEL	Emails with co-counsel and YCST team re: assumption and assignment issues and cure notices (.2); review and revise notice re: same (.1)	B005	0.30	258.00
01/30/25	BGAFF	Correspond with landlord about the status of their lease interest re: Lease Assumptions and Rejections	B005	0.30	150.00
01/30/25	BGAFF	Draft motion re: Fourteenth Omnibus Rejection Motion	B005	0.40	200.00
01/30/25	BOLIV	Finalize for filing and coordinate service of thirteenth omnibus rejection motion	B005	0.30	115.50
01/30/25	BOLIV	Finalize for filing and coordinate service of motion to extend 365(d)(4) deadline	B005	0.30	115.50

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01/30/25	BOLIV	Finalize for filing and coordinate service of 12th omnibus rejection motion	B005	0.30	115.50
01/30/25	KMCEL	Multiple emails with J. Graber and M. Konop re: rejection motions and schedules (.2); multiple emails with M. Konop re: cure schedules (.2); analyze executory contracts rejection schedule (.2); review and revise thirteenth omnibus rejection motion (.5); prepare same for filing (.1); analyze cure schedule (.2); draft third amended cure notice (.3); review and revise third supplemental cure notice (.2); call with J. Graber (Willkie) re: rejection motions (.1); call with A. Mielke re: cure notices (.1); review and revise twelfth rejection motion (.1); prepare same for filing (.1); multiple emails with K. Bodish (Vitamin Shoppe) re: lease rejection letters (.2); review and revise 365(d)(4) motion (.6); prepare same for filing (.2)	B005	3.30	1,914.00
01/31/25	AMIEL	Emails with YCST team and co-counsel re: contract assumption and rejection issues and pleadings	B005	0.20	172.00
01/31/25	BOLIV	Finalize for filing and coordinate service of third supplemental assumption/assignment cure notice	B005	0.30	115.50
01/31/25	EMORT	Correspondence with co-counsel re: Buddy Mac discovery (.3); Review of materials re: same (.4)	B005	0.70	903.00
01/31/25	KMCEL	Review and revise third supplemental cure notice exhibit and prepare same for filing	B005	0.20	116.00
01/31/25	SBORO	Review emails re: Kelley Drye comments to 365(d)(4) motion and update order re: same	B005	0.20	123.00
01/31/25	SBORO	Attention to PSP rejection matters	B005	0.30	184.50
01/31/25	SBORO	Compile and finalize draft of CNO for 11th omnibus rejection motion and email co-counsel re: same	B005	0.20	123.00
01/01/25	AMIEL	Emails with buyer's counsel and J. Brandt re: sale order and related issues	B006	0.10	86.00
01/02/25	AMIEL	Confer with J. Graber re: sale order and related issues	B006	0.50	430.00

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01/02/25	AMIEL	Emails with co-counsel, contract counterparties, and buyer's counsel re: sale order and related issues (.5); confer with co-counsel (multiple) re: same (.5); confer with E. Morton re: same (.2)	B006	1.20	1,032.00
01/02/25	EMORT	Numerous correspondence re: private sale issues and contract counterparty objections to same (.8); Conference with A. Mielke (.2)	B006	1.00	1,290.00
01/02/25	MLUNN	Review cure objections filed by Whirlpool and STAG	B006	0.10	119.00
01/03/25	AMIEL	Emails with co-counsel, contract counterparties, and buyer's counsel re: sale order and related issues (.5); confer with co-counsel (multiple) re: same (.1)	B006	0.60	516.00
01/03/25	BOLIV	Download sale, cure, assumption & assignment objections; update objection tracker	B006	3.70	1,424.50
01/03/25	BOLIV	Finalize for filing and coordinate service of second supplemental cure notice	B006	0.30	115.50
01/03/25	BOLIV	Finalize for filing and coordinate service of certification of counsel re private sale motion (.3); upload order (.1)	B006	0.40	154.00
01/03/25	EMORT	Review numerous additional sale/cure objections	B006	0.50	645.00
01/03/25	EMORT	Review updated sale order (.4) and correspondence with objectors re: same (.2)	B006	0.60	774.00
01/03/25	KMCEL	Review and revise private sale order (.1); review and revise COC re: private sale order (.2); prepare private sale order for filing (.2)	B006	0.50	290.00
01/03/25	SBORO	Update COC re: private sale motion	B006	0.10	61.50
01/03/25	SBORO	Review email correspondence re: private sale order (.1); review updated order (.1)	B006	0.20	123.00
01/04/25	AMIEL	Emails with YCST team, contract counterparties, and co-counsel re: sale and assumption issues and related pleadings	B006	0.20	172.00
01/04/25	EMORT	Correspondence with YCST, co-counsel and counterparties re: private sale order	B006	0.20	258.00
01/04/25	SBORO	Emails with co-counsel re: private sale COC	B006	0.20	123.00
01/05/25	AMIEL	Emails with YCST team and co-counsel re: vendor issues	B006	0.10	86.00

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01/06/25	AMIEL	Emails with S. Borovinskaya, chambers, and co-counsel re: sale order and related issues	B006	0.20	172.00
01/06/25	SBORO	Call with J. Brandt re: private sale COC	B006	0.20	123.00
01/07/25	AMIEL	Emails with chambers and YCST team re: sale order	B006	0.10	86.00
01/07/25	SBORO	Draft 363 motion re: Guggenheim Securities	B006	3.00	1,845.00
01/08/25	AMIEL	Emails with chambers, buyer's counsel, YCST team, and co-counsel re: sale order (.2); review and revise related pleadings (.2)	B006	0.40	344.00
01/08/25	BOLIV	Draft notice of withdrawal re: certification of counsel re: private sale motion	B006	0.20	77.00
01/08/25	KMCEL	Emails with J. Brandt (Willkie), A. Mielke, and S. Borovinskaya re: COC for revised private sale order (.1); draft COC re: same (.5); review and revise notice of withdrawal re: docket no. 653 (.1)	B006	0.70	406.00
01/08/25	MLUNN	Review objection from Ellis to private sale and work with S. Borovinskaya re: same	B006	0.10	119.00
01/08/25	SBORO	Call with J. Brandt re: private sale (.3) and private sale COC (.1)	B006	0.40	246.00
01/08/25	SBORO	Emails with chambers re: private sale motion (.1); review email correspondence with co-counsel and buyer's counsel re: same (.1)	B006	0.20	123.00
01/08/25	SBORO	Call with A. Mielke re: private sale order	B006	0.30	184.50
01/09/25	AMIEL	Emails with A. Behlmann, co-counsel, chambers, and YCST team re: sale order and related issues (.2); review and revise notices and COCs for same (.1)	B006	0.30	258.00
01/09/25	AMIEL	Confer with K. McElroy re: cure notices	B006	0.20	172.00
01/09/25	BOLIV	Finalize for filing and coordinate service of notice of withdrawal of certification of counsel re: private sale motion	B006	0.20	77.00
01/09/25	BOLIV	Finalize for filing and coordinate service of certification of counsel re private sale order; upload proposed order (.4); email to chambers (.1)	B006	0.50	192.50

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01/09/25	KMCEL	Review and revise COC re: further revised private sale order (.4); review and revise sale order (.2); prepare COC re: further revised sale order for filing (.1); multiple emails with A. Mielke and J. Brandt (Willkie) re: revised sale order (.1)	B006	0.80	464.00
01/09/25	SBORO	Review email correspondence re: private sale COC	B006	0.10	61.50
01/10/25	AMIEL	Emails with co-counsel, YCST team, and buyer's counsel re: sale order	B006	0.10	86.00
01/11/25	SBORO	Research re: valuation	B006	1.50	922.50
01/13/25	AMIEL	Emails with YCST team, co-counsel, and Ducera team re: securitization	B006	0.10	86.00
01/13/25	AMIEL	Emails with contract counterparties, YCST team, purchaser's counsel, and co-counsel re: sale and assumption issues	B006	0.30	258.00
01/14/25	AMIEL	Emails with co-counsel, YCST team, and purchaser's counsel re: sale objections, order, and related issues	B006	0.10	86.00
01/15/25	AMIEL	Emails with A. Behlmann and J. Brandt re: sale responses and update	B006	0.10	86.00
01/15/25	BOLIV	Draft certification of counsel re: supplement private sale order	B006	0.90	346.50
01/15/25	KMCEL	Review and revise COC re: supplemental private sale order (.8); multiple emails with S. Borovinskaya and J. Brandt (Willkie) re: same (.1)	B006	0.90	522.00
01/16/25	AMIEL	Confer with J. Brandt re: sale order and related issues	B006	0.20	172.00
01/16/25	AMIEL	Emails with co-counsel and YCST team re: supplemental order approving sale	B006	0.10	86.00
01/16/25	KMCEL	Review and revise COC re: supplemental private sale order	B006	0.10	58.00
01/17/25	AMIEL	Emails with YCST team, co-counsel, and contract counterparties re: cure and other assumption issues	B006	0.20	172.00
01/17/25	AMIEL	Emails with YCST team, co-counsel, and purchaser's counsel re: sale reply, declarations, and related documents	B006	1.20	1,032.00
01/17/25	BOLIV	Assist in anticipation of filing of various pleadings in support of private sale motion	B006	0.70	269.50

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01/17/25	BOLIV	Finalize for filing and coordinate service of motion of debtors to file late reply in support of private sale motion (.2); upload proposed order (.1)	B006	0.30	115.50
01/17/25	BOLIV	Finalize for filing and coordinate service of declaration of A. Behlmann in further support of private sale motion	B006	0.30	115.50
01/17/25	BOLIV	Finalize for filing and coordinate service of supplemental declaration of M. Piper is further support of private sale motion	B006	0.30	115.50
01/17/25	BOLIV	Finalize for filing and coordinate service of joint reply of debtors and Newco I, LLC in support of private sale motion	B006	0.30	115.50
01/17/25	KMCEL	Draft motion for leave to file late reply re: private sale motion (.5); prepare same for filing (.1); prepare declarations in support of private sale (x2) for filing (.2); prepare reply in support of private sale motion for filing (.1); multiple emails with J. Brandt re: filing of private sale related documents (.1)	B006	1.00	580.00
01/18/25	MLUNN	Correspondence with J. Brandt re: private sale hearing preparations and issues	B006	0.10	119.00
01/19/25	MKHOU	Review numerous emails re: exhibit list for the January 21 hearing	B006	0.20	123.00
01/20/25	AMIEL	Review and revise Guggenheim motion	B006	2.10	1,806.00
01/20/25	AMIEL	Review joint exhibit list (.1); emails with co-counsel, YCST team, and purchaser's counsel re: sale documents, hearing preparation, and strategy (1.1); confer with E. Morton re: same (.2)	B006	1.40	1,204.00
01/20/25	KMCEL	Call with J. Brandt re: status of supplemental private sale order	B006	0.10	58.00
01/20/25	MLUNN	Review request from Lichtefiled Development to adjourn private sale motion	B006	0.10	119.00
01/20/25	MLUNN	Review amended exhibit list for 17th Street assumption and assignment hearing	B006	0.10	119.00
01/20/25	MLUNN	Correspondence with A. Mielke re: Guggenheim engagement	B006	0.10	119.00
01/21/25	AMIEL	Confer with M. Lunn re: Guggenheim motion (.3); follow up emails with co-counsel re: same (.1); confer with D. Sinclair re: same (.2); review and revise motion re: same (.6)	B006	1.20	1,032.00

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01/21/25	KMCEL	Analyze objection of 6001 Powerline Road, LLC to Debtors' motion for leave to file late reply in support of private sale motion	B006	0.10	58.00
01/21/25	MLUNN	Review and provide comments to motion to enter into Guggenheim agreement (.8) and work with A. Mielke re: same (.3)	B006	1.10	1,309.00
01/21/25	MLUNN	Review objection to motion to file late reply to private sale objection	B006	0.10	119.00
01/21/25	SBORO	Review A. Mielke comments to Guggenheim 363 motion	B006	0.20	123.00
01/22/25	MKHOU	Communicate with YCST team re: sublease rejection	B006	0.40	246.00
01/22/25	MKHOU	Draft outline of research on rejection of leases and subleases	B006	2.20	1,353.00
01/22/25	SBORO	Draft and review Orlofsky declaration ISO Guggenheim 363 motion	B006	1.70	1,045.50
01/23/25	AMIEL	Emails with YCST team, co-counsel, contract counterparties, and buyer's counsel re: sale order (.2); review and revise same (.5)	B006	0.70	602.00
01/23/25	AMIEL	Emails with B. Feldman re: Guggenheim motion	B006	0.10	86.00
01/23/25	EMORT	Review status of AF sale (.1) and teleconference with potentially interested party (.4) re: same	B006	0.50	645.00
01/23/25	EMORT	Review draft supplemental sale order (.4); Correspondence with WFG, YCST and parties re: same (.5)	B006	0.90	1,161.00
01/23/25	MLUNN	Correspondence with A. Mielke re: Guggenheim engagement	B006	0.10	119.00
01/23/25	SBORO	Review email correspondence re: supplemental private sale	B006	0.10	61.50
01/24/25	AMIEL	Review supplemental sale order	B006	0.10	86.00
01/24/25	AMIEL	Emails with co-counsel and AP team re: OCP payments	B006	0.10	86.00
01/24/25	AMIEL	Emails with B. Feldman and D. Fogel re: Guggenheim motion and engagement letter	B006	0.10	86.00
01/24/25	AMIEL	Emails with YCST team, co-counsel, contract counterparties, and buyer's counsel re: sale order	B006	0.20	172.00
01/24/25	EMORT	Correspondence with co-counsel and parties re: supplemental AF sale order	B006	0.30	387.00

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01/24/25	KMCEL	Review and revise COC re: supplemental private sale order	B006	0.40	232.00
01/27/25	AMIEL	Emails with D. Lorenzo and B. Feldman re: employee compensation payments	B006	0.10	86.00
01/27/25	AMIEL	Review revisions to motion to approve Guggenheim fees (.1); emails with YCST team and co-counsel re: same (.1)	B006	0.20	172.00
01/27/25	AMIEL	Emails with AP team, YCST team, and co-counsel re: OCP payments	B006	0.10	86.00
01/27/25	AMIEL	Confer with J. Brandt re: sale order and related issues	B006	0.10	86.00
01/27/25	AMIEL	Confer with co-counsel re: sale issues	B006	0.20	172.00
01/27/25	AMIEL	Review and revise COC for sale order (.1); emails with J. Brandt, A. Behlmann, contract counterparties, and YCST team re: sale order, brief, and related issues (.3); review brief (.2)	B006	0.60	516.00
01/27/25	EMORT	Review updated AF sale order (.2); Correspondence with buyer, objectors and co-counsel to finalize same (.4)	B006	0.60	774.00
01/27/25	KMCEL	Review and revise COC re: supplemental private sale order (.2); call with S. Borovinskaya re: supplemental private sale order (.1); review and revise same (.1)	B006	0.40	232.00
01/27/25	SBORO	Emails with co-counsel and D. Orlofsky re: Guggenheim motion	B006	0.10	61.50
01/27/25	SBORO	Emails with J. Brandt re: supplemental private sale order	B006	0.10	61.50
01/28/25	AMIEL	Emails with YCST team, co-counsel, and buyer's counsel re: sale order and related COC (.1); review same (.2)	B006	0.30	258.00
01/28/25	AMIEL	Emails with S. Borovinskaya re: motion to pay Guggenheim fees	B006	0.10	86.00
01/28/25	BOLIV	Finalize for filing and coordinate service of certification of counsel re supplemental order re private sale motion (.3); upload order and exhibits (.1)	B006	0.40	154.00
01/28/25	BOLIV	Confer with S. Borovinskaya re: informal cure responses, volume of same for purposes of February 13, 2025 agenda	B006	0.10	38.50
01/28/25	BOLIV	Circulate supplemental brief of AF Newco I in support of private sale	B006	0.10	38.50

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01/28/25	EMORT	Review further updated AF supplemental sale order (.2) and correspondence with buyer, objectors and co-counsel (.3)	B006	0.50	645.00
01/28/25	KMCEL	Review and revise COC re: supplemental private sale order (.2); review and revise supplemental private sale order (.1); prepare same for filing (.1);	B006	0.40	232.00
01/28/25	MLUNN	Review supplemental brief of purchaser in support of private sale re: Fort Lauderdale lease assignment	B006	0.20	238.00
01/28/25	SBORO	Review emails from various contract counterparties and landlords re: cures/adequate assurance	B006	0.20	123.00
01/28/25	SBORO	Read supplemental brief ISO private sale	B006	0.20	123.00
01/28/25	SBORO	Review email correspondence with co-counsel re: private sale order	B006	0.10	61.50
01/28/25	SBORO	Email Guggenheim motion to Guggenheim and Paul Hastings (.1); emails with Paul Hastings re: same (.1)	B006	0.20	123.00
01/29/25	AMIEL	Emails with purchaser's counsel, YCST team, and co-counsel re: sale order	B006	0.10	86.00
01/29/25	AMIEL	Emails with co-counsel re: insurance policies and UCC requests	B006	0.10	86.00
01/29/25	BOLIV	Circulate supplemental private sale order	B006	0.10	38.50
01/29/25	BOLIV	Email Judge Dorsey and Judge Silverstein's chambers regarding pending supplemental private sale order	B006	0.10	38.50
01/29/25	BOLIV	Draft chart of formal cure responses for February 13, 2025 hearing	B006	1.50	577.50
01/29/25	BOLIV	Coordinate service of supplemental private sale order	B006	0.10	38.50
01/30/25	AMIEL	Confer with M. Talmo re: insurance motion	B006	0.30	258.00
01/30/25	AMIEL	Emails with YCST team and co-counsel re: motion to pay Guggenheim fees	B006	0.10	86.00
01/31/25	AMIEL	Review insurance documents (.3); emails with co-counsel re: same (.1)	B006	0.40	344.00
01/31/25	AMIEL	Review supplemental brief in opposition to private sale motion	B006	0.20	172.00
01/31/25	AMIEL	Emails with contract counterparties and co-counsel re: sale and assumption issues	B006	0.20	172.00
01/31/25	AMIEL	Emails with S. Borovinskaya and B. Feldman re: Guggenheim motion	B006	0.10	86.00

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01/31/25	AMIEL	Confer with J. Brandt and B. Feldman re: insurance policies and related issues	B006	0.40	344.00
01/31/25	SBORO	Call with J. Graber re: bid procedures	B006	0.20	123.00
01/31/25	SBORO	Call with WFG litigation team and M. Neiburg re: Buddy Mac's discovery	B006	0.40	246.00
01/31/25	SBORO	Attention to Guggenheim inquiries	B006	0.20	123.00
01/07/25	AMIEL	Emails with co-counsel and AP team re: request for payment of administrative claims	B007	0.10	86.00
01/07/25	MLUNN	Review critical vendor report	B007	0.10	119.00
01/09/25	AMIEL	Emails with YCST team and AP team re: claim payments	B007	0.10	86.00
01/13/25	AMIEL	Confer with creditor re: claim issues	B007	0.20	172.00
01/14/25	AMIEL	Confer with co-counsel (.1), E. Morton (.1) and M. Lunn (.1) re: proof of claim stipulation	B007	0.30	258.00
01/14/25	KMCEL	Analyze multiple notices received from State of Hawaii Department of Taxation re: non-filed tax returns and email same to AlixPartners team	B007	0.20	116.00
01/14/25	MLUNN	Review critical vendor report	B007	0.10	119.00
01/14/25	MLUNN	Call with A. Mielke re: master proof of claim issue	B007	0.10	119.00
01/15/25	AMIEL	Emails with B. Feldman re: bar date stipulation	B007	0.10	86.00
01/15/25	EMORT	Correspondence with YCST and WFG re: Holdco lender bar date inquiry/request	B007	0.30	387.00
01/15/25	KMCEL	Call with M. Khoudari re: creditor correspondence re: POC and post-petition payments (.2); review and revise email draft to creditor from M. Khoudari re: same (.2)	B007	0.40	232.00
01/15/25	MKHOU	Correspond with W. Smelko to discuss post-petition claim of creditor	B007	0.20	123.00
01/15/25	MKHOU	Draft correspondence to creditor re: post-petition claims	B007	0.20	123.00
01/15/25	MKHOU	Analyze proof of claim	B007	0.30	184.50
01/15/25	MKHOU	Call with K. McElroy re: proof of claim	B007	0.20	123.00

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01/15/25	MKHOU	Draft correspondence to AlixPartners team re: post-petition claims	B007	0.10	61.50
01/15/25	MKHOU	Correspond with S. Borovinskaya and K. McElroy re: claim	B007	0.20	123.00
01/16/25	AMIEL	Confer with co-counsel re: proof of claim issues	B007	0.20	172.00
01/17/25	MKHOU	Call with M. Ahmad re: creditor claim	B007	0.10	61.50
01/17/25	MKHOU	Coordinate claim issues with Kroll team	B007	0.20	123.00
01/17/25	MKHOU	Follow up with AlixPartners team re: post petition claim	B007	0.10	61.50
01/17/25	MKHOU	Correspond with J. Balasiano re: claim	B007	0.10	61.50
01/20/25	AMIEL	Review and revise stipulation, order, and COC for consolidated master proof of claim	B007	0.50	430.00
01/20/25	AMIEL	Emails with co-counsel, A. Zatz, and YCST team re: bar date stipulation (.1); confer with E. Morton re: same (.3)	B007	0.40	344.00
01/20/25	BGAFF	Draft COC and Order re: Stipulation Regarding Filing of Master Proof of Claim	B007	0.70	350.00
01/20/25	EMORT	Teleconference with D. Sinclair re: Holdco lender proof of claim issues/stipulation (.2); Conference with A. Mielke (.3); Correspondence and review of draft stipulation (.5)	B007	1.00	1,290.00
01/20/25	MLUNN	Review issues re: master POC and related correspondence re: stipulation (.2); review draft stipulation (.2)	B007	0.40	476.00
01/20/25	SBORO	Review and update COC and order approving stipulation re: HoldCo master POC	B007	0.30	184.50
01/21/25	AMIEL	Emails with creditor, co-counsel, and YCST team re: proof of claim stipulation and filing of same	B007	0.10	86.00
01/21/25	BOLIV	Finalize for filing and coordinate service of certification of counsel re: proposed order authorizing filing of master proof of claim by the prepetition Holdco Secured Parties (.3); upload order (.1)	B007	0.40	154.00
01/21/25	MLUNN	Review critical vendor report	B007	0.10	119.00
01/21/25	SBORO	Finalize COC re: bar date stipulation	B007	0.40	246.00

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01/22/25	MKHOU	Coordinate unfiled tax returns with AlixPartners and YCST teams	B007	0.30	184.50
01/23/25	AMIEL	Emails with S. Borovinskaya and J. Brandt re: claim strategy and consider same	B007	0.10	86.00
01/23/25	MKHOU	Call with prepetition employee to discuss proof of claims	B007	0.10	61.50
01/23/25	MKHOU	Review J. Dioso report on status of filed and unfiled taxes (.3); call with AlixPartners to discuss unpaid taxes and Vital Amine claim (.1)	B007	0.40	246.00
01/27/25	KMCEL	Listened to voicemail and returned call of A. Young re: questions related to American Freight bankruptcy and money paid for layaway items (.1); listened to voicemail and left voicemail for individual re: questions related to American Freight bankruptcy and money paid for layaway items (.1)	B007	0.20	116.00
01/27/25	MLUNN	Review critical vendor reports	B007	0.10	119.00
01/28/25	AMIEL	Emails with co-counsel and YCST team re: UCC standing motion and related issues	B007	0.10	86.00
01/28/25	BGAFF	Research publication notice of the bar date issues	B007	5.00	2,500.00
01/28/25	KMCEL	Review and revise motion to extend removal deadline	B007	0.20	116.00
01/28/25	MKHOU	Coordinate claims with Kroll team	B007	0.10	61.50
01/29/25	BGAFF	Research publication notice of the bar date issues	B007	0.90	450.00
01/29/25	KMCEL	Call with J. Brandt re: removal extension motion (.1); review and revise notice re: same (.1); review and revise removal extension motion (.3)	B007	0.50	290.00
01/29/25	MKHOU	Review correspondence re: Pet Supplies Plus Taxes (.2); communicate with AlixPartners' team re: same (.1); review communications with AlixPartners' re: additional leases (.1)	B007	0.40	246.00
01/29/25	MKHOU	Communicate with AlixPartners re: creditor post-petition payments	B007	0.10	61.50
01/29/25	SBORO	Respond to inquiry re: bar date	B007	0.10	61.50
01/30/25	BOLIV	Finalize for filing and coordinate service of motion to extend removal deadline	B007	0.30	115.50

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01/30/25	KMCEL	Prepare removal extension motion for filing	B007	0.20	116.00
01/02/25	AMIEL	Confer with S. Borovinskaya (multiple) re: case updates	B008	0.20	172.00
01/02/25	AMIEL	Teleconference with YCST team re: case update	B008	0.60	516.00
01/02/25	BGAFF	Meet with E. Morton, M. Lunn, A. Mielke, S. Borovinskaya, K. McElroy, and M. Khoudari	B008	0.60	300.00
01/02/25	EMORT	Prepare for (.2) and attend (.6) YCST team meeting	B008	0.80	1,032.00
01/02/25	KMCEL	Conference call with YCST team re: status	B008	0.60	348.00
01/02/25	MKHOU	Analyze WIP List for today's YCST team call	B008	0.20	123.00
01/02/25	MKHOU	Attend conference with YCST team to discuss upcoming filings and other issues	B008	0.60	369.00
01/02/25	MLUNN	Review update WIP list in preparation for team update meeting (.2); team update and strategy meeting (.6)	B008	0.80	952.00
01/02/25	SBORO	Attend call with Direct Fee Review and A. Mielke	B008	0.30	184.50
01/02/25	SBORO	Call with A. Mielke re: fee examiner	B008	0.20	123.00
01/02/25	SBORO	Attend weekly YCST meeting	B008	0.60	369.00
01/06/25	AMIEL	Confer with co-counsel re: case updates	B008	0.10	86.00
01/06/25	SBORO	Call with K. McElroy re: OCPs	B008	0.20	123.00
01/06/25	SBORO	Call with landlord counsel re: DS issues	B008	0.90	553.50
01/07/25	AMIEL	Confer (multiple) with S. Borovinskaya re: case update and issues	B008	0.30	258.00
01/07/25	SBORO	Call with A. Mielke re: plan research	B008	0.30	184.50
01/08/25	AMIEL	Confer with UST re: case issues	B008	0.10	86.00
01/08/25	AMIEL	Confer with S. Borovinskaya (multiple) re: case updates and issues	B008	0.60	516.00
01/08/25	BGAFF	Attend meeting with E. Morton, S. Borovinskaya, K. McElroy, and M. Khoudari re: weekly meeting (.8); follow up meeting with K. McElroy and S. Borovinskaya (.2)	B008	1.00	500.00

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01/08/25	EMORT	Prepare for (.2) and attend (.8) weekly YCST update/strategy meeting	B008	1.00	1,290.00
01/08/25	KMCEL	Meet with YCST team re: status (.8); meet with S. Borovinskaya and B. Gaffney re: fee examiner and status of January 9th hearing items (.2)	B008	1.00	580.00
01/08/25	MKHOU	Attend YCST conference to discuss sale motion objection and other issues	B008	0.80	492.00
01/08/25	SBORO	Call with M. Neiburg re: response to motion to expedite	B008	0.10	61.50
01/08/25	SBORO	Call with A. Mielke re: fee examiner	B008	0.10	61.50
01/08/25	SBORO	Attend YCST meeting (.8); follow up meeting with K. McElroy and B. Gaffney re: same (.2)	B008	1.00	615.00
01/08/25	SBORO	Call with E. Rogers re: DS hearing	B008	0.10	61.50
01/08/25	SBORO	Call with UST re: cash management	B008	0.20	123.00
01/09/25	AMIEL	Confer with S. Borovinskaya (multiple) re: case update	B008	0.30	258.00
01/09/25	AMIEL	Confer with co-counsel re: case update	B008	0.30	258.00
01/09/25	AMIEL	Confer with E. Morton re: case issues	B008	0.20	172.00
01/09/25	SBORO	Call with J. Graber re: supplemental final cash management order	B008	0.20	123.00
01/09/25	SBORO	Follow up call with A. Mielke re: WFG retention objection	B008	0.10	61.50
01/09/25	SBORO	Call with J. Brandt re: rejection motions	B008	0.50	307.50
01/09/25	SBORO	Call with Cozen re: objection to WFG retention	B008	0.30	184.50
01/10/25	AMIEL	Confer with S. Borovinskaya re: case updates	B008	0.10	86.00
01/10/25	MLUNN	Strategy call with E. Morton re: various issues including DS and retentions	B008	0.40	476.00
01/13/25	AMIEL	Emails with YCST team and co-counsel re: case status and consider case issues for same	B008	0.60	516.00
01/14/25	AMIEL	Confer with E. Morton re: case updates and strategy	B008	0.50	430.00
01/14/25	AMIEL	Confer with J. Brandt re: case updates and strategy	B008	0.60	516.00

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01/15/25	AMIEL	Emails with YCST team re: case workstreams and related coordination	B008	0.10	86.00
01/15/25	AMIEL	Confer with S. Borovinskaya re: case updates	B008	0.30	258.00
01/15/25	AMIEL	Confer with E. Morton re: case update	B008	0.10	86.00
01/15/25	EMORT	Prepare for (.1) and attend (.9) weekly YCST team meeting; confer with A. Mielke re: case update (.1)	B008	1.10	1,419.00
01/15/25	KMCEL	Meet with YCST team re: status	B008	0.90	522.00
01/15/25	MKHOU	Attend YCST weekly meeting to discuss disclosure statement and sale work streams	B008	0.90	553.50
01/15/25	MKHOU	Analyze correspondence with the Committee regarding the disclosure statement	B008	0.10	61.50
01/15/25	MKHOU	Analyze work in progress list in anticipation of YCST weekly meeting	B008	0.30	184.50
01/15/25	MLUNN	Review updated WIP (.1); and YCST team update and strategy meeting (portion) (.6)	B008	0.70	833.00
01/15/25	SBORO	Call with A. Mielke re: 1/21 hearing	B008	0.10	61.50
01/16/25	AMIEL	Confer with S. Borovinskaya re: case updates and filings	B008	0.30	258.00
01/16/25	AMIEL	Confer with K. McElroy re: case updates and issues	B008	0.10	86.00
01/17/25	AMIEL	Confer (multiple) with S. Borovinskaya re: case updates	B008	0.30	258.00
01/20/25	SBORO	Call with K. McElroy re: Ducera retention	B008	0.20	123.00
01/21/25	SBORO	Discuss and coordinate on ongoing work streams with A. Mielke	B008	0.20	123.00
01/22/25	AMIEL	Meeting with YCST team re: case updates and strategy (1.0); review workstream list in advance of same (.1)	B008	1.10	946.00
01/22/25	BGAFF	Meet with E. Morton, M. Lunn, A. Mielke, S. Borovinskaya, K. McElroy, and M. Khoudari re: case status	B008	1.00	500.00
01/22/25	EMORT	Prepare for (.2) and attend (1.0) weekly YCST team update meeting	B008	1.20	1,548.00
01/22/25	KMCEL	Meet with YCST team re: case status and strategy	B008	1.00	580.00

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01/22/25	MKHOU	Attend conference with YCST team to discuss upcoming deadlines and filings (1.0); attend follow up conversation with S. Borovinskaya re: same (.1)	B008	1.10	676.50
01/22/25	MLUNN	YCST team update and case strategy meeting	B008	1.00	1,190.00
01/22/25	SBORO	Call with J. Brandt re: private sale briefing	B008	0.10	61.50
01/22/25	SBORO	Attend weekly YCST team meeting	B008	1.00	615.00
01/27/25	SBORO	Call with K. McElroy re: supplemental private sale order	B008	0.10	61.50
01/27/25	SBORO	Call with A. Mielke re: rejection motion	B008	0.30	184.50
01/28/25	AMIEL	Confer with E. Morton re: case update and strategy (.5); confer with M. Neiburg re: same (.3)	B008	0.80	688.00
01/29/25	AMIEL	Attend weekly YCST meeting re: case updates and workstreams	B008	0.70	602.00
01/29/25	AMIEL	Teleconference with co-counsel and YCST team re: plan discovery and related issues	B008	0.60	516.00
01/29/25	BGAFF	Meet with E. Morton, M. Lunn, A. Mielke, K. McElroy, and M. Khoudari re: case status	B008	0.70	350.00
01/29/25	EMORT	Attend weekly YCST team update/strategy meeting (.7); and follow-up with M. Lunn and R. Brady (.2)	B008	0.90	1,161.00
01/29/25	KMCEL	Meet with YCST team re: status	B008	0.70	406.00
01/29/25	MKHOU	Attend weekly YCST meeting to discuss pending issues, filings, and hearings	B008	0.70	430.50
01/29/25	MLUNN	YCST team update and strategy meeting (.7) and follow-up with E. Morton and R. Brady (.2)	B008	0.90	1,071.00
01/29/25	SBORO	Attend meeting with YCST team	B008	0.70	430.50
01/30/25	AMIEL	Emails with YCST team and co-counsel re: case strategy and issues	B008	0.40	344.00
01/30/25	AMIEL	Confer with A. Laurence re: witness interviews	B008	0.20	172.00
01/30/25	MKHOU	Conference with S. Borovinskaya re plan releases and stay relief stipulation	B008	0.20	123.00
01/31/25	AMIEL	Confer with S. Borovinskaya re: case update	B008	0.30	258.00

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01/31/25	MLUNN	Call with R. Spigel re: various issues, including follow-up from status conference	B008	0.40	476.00
01/17/25	AMIEL	Emails with co-counsel and YCST team re: automatic stay stipulation	B009	0.10	86.00
01/22/25	AMIEL	Emails with YCST team and co-counsel re: relief from stay stipulation	B009	0.10	86.00
01/22/25	SBORO	Discuss automatic stay issue with M. Khoudari and B. Gaffney; emails with co-counsel re: same	B009	0.30	184.50
01/23/25	BOLIV	Research docket in Lackawanna County, PA Court of Common Pleas for M. Khoudari re: lift stay research	B009	0.40	154.00
01/23/25	MKHOU	Communicate with B. Olivere re: state court pleadings re: stay relief stipulation	B009	0.20	123.00
01/23/25	MKHOU	Analyze request and attached filings re: Michelle Johnson stipulation for stay relief to pursue prepetition claim (.4); communicate with S. Borovinskaya re: same (.2)	B009	0.60	369.00
01/23/25	MKHOU	Draft order approving stipulation granting Michelle Johnson limited relief from stay (.7); certificate of counsel re: same (1.1); and stipulation re: same (1.6)	B009	3.40	2,091.00
01/23/25	SBORO	Email J. Brandt re: automatic stay issue	B009	0.10	61.50
01/24/25	MKHOU	Revise order, certificate of counsel, and stipulation re: stay relief (.8); communicate with S. Borovinskaya re: same (.1)	B009	0.90	553.50
01/28/25	AMIEL	Emails with YCST team and client re: stipulation for stay relief	B009	0.10	86.00
01/28/25	MKHOU	Draft memorandum email summarizing request to lift the stay and recommendation to Debtors' general counsel (.6); communicate with S. Borovinskaya and A. Mielke re: same (.2)	B009	0.80	492.00
01/28/25	SBORO	Review email re: automatic stay recommendation	B009	0.20	123.00
01/28/25	SBORO	Draft email to M. Khoudari re: lifting stay re: personal injury claim	B009	0.20	123.00
01/29/25	AMIEL	Emails with client and S. Borovinskaya re: stay relief	B009	0.10	86.00
01/29/25	MKHOU	Review emails re: request to lift the stay and recommendations to Debtors' general counsel	B009	0.10	61.50

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01/30/25	MKHOU	Draft memorandum email summarizing request to lift the stay and recommendation to 1Ls and the Committee	B009	0.30	184.50
01/30/25	SBORO	Attention to stay relief issues	B009	0.50	307.50
01/31/25	AMIEL	Emails with YCST team re: stay relief	B009	0.10	86.00
01/31/25	AMIEL	Emails with YCST team and co-counsel re: stay relief	B009	0.10	86.00
01/31/25	MKHOU	Coordinate automatic stay stipulation with the Committee and 1L Lenders	B009	0.30	184.50
01/02/25	AMIEL	Emails with YCST team re: appellate pleadings and docket	B011	0.10	86.00
01/08/25	AMIEL	Emails with YCST team re: response to motion to expedite appeal (.1); review same (.2); confer with co-counsel re: same (.3); review rules and precedent re: same (.4)	B011	1.00	860.00
01/08/25	AMIEL	Review draft discovery responses (.2); emails with YCST team and co-counsel re: same (.1)	B011	0.30	258.00
01/08/25	MKHOU	Analyze Debtors' opposition to Freedom Lender Group motion to expedite appeal	B011	0.90	553.50
01/09/25	AMIEL	Confer with co-counsel re: appellate litigation strategy	B011	0.30	258.00
01/09/25	AMIEL	Emails with co-counsel and YCST team re: discovery issues and responses	B011	0.20	172.00
01/09/25	MKHOU	Analyze Ad Hoc Group of Freedom Lenders' objection to the Debtors' disclosure statement motion	B011	1.30	799.50
01/10/25	AMIEL	Review deposition notice and discovery requests (.3); emails with YCST team and co-counsel re: same (.1)	B011	0.40	344.00
01/12/25	AMIEL	Emails with co-counsel and YCST team re: motions for protective order (.1); review same (.2)	B011	0.30	258.00
01/12/25	BGAFF	Research motions for a protective order re: standing and discovery issues	B011	1.30	650.00
01/13/25	AMIEL	Emails with contract counterparties, YCST team, and co-counsel re: rejection order and related issues	B011	0.20	172.00
01/13/25	AMIEL	Emails with UCC counsel re: motion to intervene in appeal	B011	0.10	86.00
01/13/25	AMIEL	Review appellant's reply in support of motion to expedite appeal	B011	0.40	344.00

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01/14/25	AMIEL	Emails with YCST team re: discovery responses	B011	0.10	86.00
01/15/25	AMIEL	Emails with YCST team and co-counsel re: discovery issues	B011	0.30	258.00
01/15/25	KMCEL	Research re: bankruptcy rule 2004 and local rule 2004-1 re: Petrillo Klein & Boxer investigation and emails with M. Neiburg re: same	B011	0.10	58.00
01/16/25	AMIEL	Emails with YCST team re: appellate litigation strategy)	B011	0.10	86.00
01/16/25	AMIEL	Teleconference with co-counsel and YCST team re: UST discovery requests (joined late)	B011	0.30	258.00
01/16/25	MKHOU	Analyze emails re: witness list	B011	0.10	61.50
01/19/25	AMIEL	Review request for production of documents	B011	0.10	86.00
01/22/25	AMIEL	Review draft removal motion	B011	0.10	86.00
01/22/25	AMIEL	Review UST's request for document production	B011	0.10	86.00
01/23/25	AMIEL	Emails with co-counsel re: removal motion	B011	0.10	86.00
01/23/25	AMIEL	Emails with lenders' counsel and YCST team re: appellate stipulation	B011	0.10	86.00
01/23/25	AMIEL	Emails with YCST team and co-counsel re: discovery	B011	0.10	86.00
01/23/25	MLUNN	Correspondence and review stipulation amending appeal re: designation of 1Ls as appellees	B011	0.10	119.00
01/24/25	AMIEL	Emails with YCST team re: removal motion	B011	0.10	86.00
01/24/25	AMIEL	Emails with UST, YCST team, and co-counsel re: discovery requests	B011	0.10	86.00
01/27/25	AMIEL	Review and consider issues and strategy regarding interview participation related privilege	B011	0.30	258.00
01/27/25	AMIEL	Review notice of service of discovery	B011	0.10	86.00
01/27/25	AMIEL	Confer with E. Morton re: independent investigation (.1); confer with M. Neiburg re: same (.4); emails with co-counsel and YCST team re: same (.1)	B011	0.60	516.00
01/27/25	AMIEL	Emails with YCST team and co-counsel re: removal motion	B011	0.10	86.00

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01/27/25	AMIEL	Review letter to appellate court	B011	0.10	86.00
01/27/25	EMORT	Teleconference with A. Mielke re: special committee interviews (.2); Correspondence with WFG and YCST re: same (.4)	B011	0.60	774.00
01/27/25	MLUNN	Review issues and correspondence with YCST and WFG teams re: special committee interviews in connection with plan releases	B011	0.30	357.00
01/27/25	MLUNN	Review revised responses and objections to interrogatories and related correspondence	B011	0.20	238.00
01/27/25	MNEIB	Numerous emails with A. Mielke, M. Lunn and E. Morton re: witness interviews in connection with Akin Gump investigation	B011	0.40	430.00
01/27/25	MNEIB	Emails with A. Mielke and S. Lombardi re: witness interview in connection with Akin Gump investigation	B011	0.20	215.00
01/28/25	AMIEL	Emails with co-counsel and YCST team re: letter response to appellate court (.1); review same (.1)	B011	0.20	172.00
01/28/25	AMIEL	Emails with co-counsel re: witness interviews and coordination	B011	0.10	86.00
01/28/25	AMIEL	Review revised motion to extend deadline to remove actions	B011	0.10	86.00
01/28/25	AMIEL	Emails with YCST team, co-counsel, and lenders' counsel re: appeal stipulation	B011	0.10	86.00
01/28/25	MNEIB	Emails with A. Laurence and A. Mielke re: interview in connection with Akin Gump investigation	B011	0.20	215.00
01/28/25	MNEIB	Emails with S. Lombardi and A. Mielke re: interviews in connection with Akin Gump investigation	B011	0.20	215.00
01/29/25	AMIEL	Teleconference with S. Lombardi and M. Neiburg re: witness interviews (.3); teleconference with M. Neiburg and A. Laurence re: same (.4)	B011	0.70	602.00
01/29/25	AMIEL	Review and revise removal motion	B011	0.20	172.00
01/29/25	AMIEL	Emails with co-counsel and YCST team re: discovery responses	B011	0.10	86.00
01/29/25	AMIEL	Emails with R. Tizravesh, M. Neiburg, and co-counsel re: witness interviews	B011	0.10	86.00

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01/29/25	MNEIB	Prepare for and participate in call with S. Lombardi and A. Mielke re: interviews in connection with Akin Gump investigation	B011	0.30	322.50
01/30/25	AMIEL	Attend witness interview	B011	4.40	3,784.00
01/30/25	AMIEL	Emails with YCST team and co-counsel re: removal motion	B011	0.10	86.00
01/30/25	MNEIB	Participate in A. Laurence interview in connection with independent director investigation	B011	4.40	4,730.00
01/30/25	MNEIB	Discussion with R. Pagano re: A. Laurence interview and status of investigation	B011	0.30	322.50
01/30/25	RPAGA	Attend witness interview and take notes for same	B011	4.40	2,332.00
01/31/25	AMIEL	Emails with YCST team re: discovery issues	B011	0.10	86.00
01/31/25	MLUNN	Review UCC standing motion and draft complaint re: 2L claims and debt	B011	0.60	714.00
01/31/25	RPAGA	Analysis re: pleadings and strategy	B011	1.10	583.00
01/31/25	RPAGA	Revise notes from witness interview	B011	0.70	371.00
01/01/25	AMIEL	Emails with SEC counsel and co-counsel re: plan comments	B012	0.10	86.00
01/02/25	AMIEL	Emails with UCC counsel, claims agent, YCST team, co-counsel, SEC counsel, and creditor parties re: comments to plan and DS pleadings and related issues	B012	0.30	258.00
01/02/25	BOLIV	Draft notice of filing of revised disclosure statement order	B012	0.50	192.50
01/02/25	EMORT	Correspondence with co-counsel and UCC re: plan issues	B012	0.30	387.00
01/02/25	MLUNN	Correspondence from M. Leonard re: 1111(b) election	B012	0.10	119.00
01/02/25	MLUNN	Correspondence from R. Feinstein re: plan	B012	0.10	119.00
01/02/25	SBORO	Review updated DS order and ballots; email A. Mielke re: same	B012	0.60	369.00
01/02/25	SBORO	Research Plan issues	B012	0.20	123.00

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01/03/25	AMIEL	Emails with UCC counsel, claims agent, YCST team, co-counsel, SEC counsel, and creditor parties re: comments to plan and DS pleadings and related issues (.8); review and revise notices for revised pleadings (.2); coordinate filing of same (.5); review revised scheduling order and exhibits and revised DS and plan (1.3); consider plan and DS comments (.4)	B012	3.20	2,752.00
01/03/25	AMIEL	Confer with B. Feldman re: plan and DS issues	B012	0.30	258.00
01/03/25	BOLIV	Finalize for filing and coordinate service of amended plan	B012	0.30	115.50
01/03/25	BOLIV	Assist in anticipation and preparation of filing of amended plan and disclosure statement	B012	2.30	885.50
01/03/25	BOLIV	Finalize for filing and coordinate service of notice of filing of blacklines of plan and disclosure statement	B012	0.30	115.50
01/03/25	BOLIV	Finalize for filing and coordinate service of amended disclosure statement	B012	0.30	115.50
01/03/25	BOLIV	Finalize for filing and coordinate service of notice of filing of revised proposed disclosure statement order	B012	0.40	154.00
01/03/25	EMORT	Review updated DS and revised approval order (.8); Correspondence with M. Lunn and A. Mielke (.2); Correspondence with co-counsel (.2)	B012	1.20	1,548.00
01/03/25	KMCEL	Review and revise disclosure statement order (.4); review and revise Notice of revised proposed disclosure statement order (.1); review and revise notice of plan and disclosure statement blackline (.1); prepare blacklines re: same (.1); prepare notice of plan and disclosure statement blackline for filing (.1); prepare disclosure statement order for filing (.4)	B012	1.20	696.00
01/03/25	MLUNN	Review revised order approving DS (.4); correspondence with A. Mielke and E. Morton re: amended DS and Plan filing considerations and issues (.2)	B012	0.60	714.00
01/03/25	MLUNN	Review amended disclosure statement	B012	0.80	952.00
01/03/25	SBORO	Review and update notice of revised DS order	B012	0.20	123.00
01/03/25	SBORO	Review updated confirmation time line	B012	0.20	123.00

Franchise Group, Inc.

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March 11, 2025

Invoice Number:

50059001

Matter Number:

103996.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
01/03/25	SBORO	Call with B. Feldman re: plan and DS	B012	0.10	61.50
01/03/25	SBORO	Review amended DS	B012	0.40	246.00
01/03/25	SBORO	Review UST comments to revised DS order	B012	0.10	61.50
01/03/25	SBORO	Review Paul Hastings comments to disclosure statement	B012	0.20	123.00
01/03/25	SBORO	Finalize and file amended plan and disclosure statement	B012	3.00	1,845.00
01/05/25	AMIEL	Confer with B. Feldman re: plan comments and issues	B012	1.30	1,118.00
01/06/25	AMIEL	Teleconference with co-counsel, landlord counsel, and YCST team re: plan comments (1.0); follow up emails with landlord counsel and co-counsel re: same and analyze issues re: same (.2)	B012	1.20	1,032.00
01/06/25	AMIEL	Emails with claims agent, YCST team, co-counsel, lenders' counsel, and SEC counsel re: solicitation and plan documents	B012	0.30	258.00
01/06/25	AMIEL	Emails with YCST team and co-counsel re: plan precedent (.3); review same (.2)	B012	0.50	430.00
01/06/25	EMORT	Review materials to prepare for call with co-counsel and YCST re: plan discovery issues (.5); Attend same (.7)	B012	1.20	1,548.00
01/06/25	MKHOU	Draft summary of plan research	B012	3.60	2,214.00
01/06/25	MKHOU	Correspond with YCST team re: plan research	B012	0.30	184.50
01/06/25	MKHOU	Revise summary chart of plan research	B012	1.30	799.50
01/06/25	MKHOU	Research plan issues	B012	3.20	1,968.00
01/06/25	MLUNN	Review proposed provisions from landlord counsel to plan and DS order	B012	0.30	357.00
01/06/25	MNEIB	Prepare for and participate in call with B. Sullivan and E. Morton re: plan-related discovery issues	B012	0.90	967.50
01/06/25	SBORO	Research re: plan issues	B012	1.00	615.00
01/06/25	SBORO	Emails with YCST team re: plan research	B012	0.20	123.00
01/06/25	SBORO	Review plan analysis and research	B012	0.30	184.50

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01/07/25	AMIEL	Research plan issues (.5); emails with co-counsel re: same (.1)	B012	0.60	516.00
01/07/25	AMIEL	Teleconference with claims agent, co-counsel, and YCST team re: solicitation and plan issues	B012	0.40	344.00
01/07/25	AMIEL	Confer with M. Lunn re: plan revisions	B012	0.20	172.00
01/07/25	AMIEL	Emails with co-counsel, claims agent, AP team, UST, and YCST team re: plan and DS revisions, issues, solicitation and related strategy	B012	0.10	86.00
01/07/25	BOLIV	Research, locate and forward various confirmation and disclosure statement hearing transcripts to requesting counsel	B012	0.50	192.50
01/07/25	EMORT	Correspondence with co-counsel and UST re: DS issues and potential resolution	B012	0.20	258.00
01/07/25	EMORT	Review UCC term sheet for plan settlement	B012	0.30	387.00
01/07/25	KMCEL	Emails with M. Loison (Willkie) re: DS Order	B012	0.10	58.00
01/07/25	MKHOU	Summarize plan research	B012	0.90	553.50
01/07/25	MKHOU	Analyze case law for plan research	B012	3.40	2,091.00
01/07/25	MKHOU	Communicate with YCST team re: plan research	B012	0.30	184.50
01/07/25	MKHOU	Draft summary of plan research	B012	1.10	676.50
01/07/25	MLUNN	Call with A. Mielke re: plan provision requested by IRS	B012	0.20	238.00
01/07/25	MLUNN	Review and analyze proposed plan term sheet from UCC	B012	0.30	357.00
01/07/25	SBORO	Circulate plan research to co-counsel	B012	0.10	61.50
01/07/25	SBORO	Update third party release tracker	B012	2.50	1,537.50
01/07/25	SBORO	Call with co-counsel, Kroll, and A. Mielke re: solicitation	B012	0.40	246.00
01/08/25	AMIEL	Emails with lenders' counsel, YCST team, landlords' counsel, and UCC counsel re: plan and DS revisions and strategy (.4); emails with claims agent and co-counsel re: solicitation (.1)	B012	0.50	430.00
01/08/25	AMIEL	Review UST's objection to disclosure statement	B012	0.30	258.00

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01/08/25	BOLIV	Circulate objection to disclosure statement order	B012	0.10	38.50
01/08/25	EMORT	Review UST objection to Disclosure Statement	B012	0.50	645.00
01/08/25	EMORT	Teleconference with D. Sinclair re: plan strategy issues (.5); Conference with M. Lunn re: same (.5); Correspondence with YCST and co-counsel (.3)	B012	1.30	1,677.00
01/08/25	KMCEL	Draft notice of blackline re further revised plan and disclosure statement (.2); review draft of second amended chapter 11 plan (.3); draft notice of further revised DS order (.2)	B012	0.70	406.00
01/08/25	MKHOU	Analyze the U.S. Trustee's omnibus objection to the Debtors' disclosure statement	B012	1.60	984.00
01/08/25	MLUNN	Confer with E. Morton re: plan and DS and DS hearing issues and strategy	B012	0.50	595.00
01/08/25	MLUNN	Review proposed revisions to address landlord plan and solicitation order issues	B012	0.20	238.00
01/08/25	MNEIB	Emails with A. Vecchio, K. John and S. Borovinskaya re: amended responses and objections to discovery requests	B012	0.20	215.00
01/08/25	MNEIB	Review and revise draft responses and objections to UCC plan-related RFPs (.3); emails with S. Borovinskaya re: same (.2)	B012	0.50	537.50
01/08/25	MNEIB	Review and revise draft amended responses and objections to plan-related discovery requests to HoldCo and OpCo debtors	B012	0.50	537.50
01/08/25	MNEIB	Analysis re: UCC plan-related requests to debtors	B012	0.50	537.50
01/08/25	SBORO	Attention to discovery requests	B012	0.20	123.00
01/09/25	BOLIV	Download and circulate objection to and declaration in support of objection re: disclosure statement	B012	0.20	77.00
01/09/25	EMORT	Review Holdco Lender objection to DS and related declaration	B012	0.80	1,032.00
01/09/25	KMCEL	Analyze UST objection to disclosure statement	B012	0.50	290.00
01/09/25	SBORO	Draft bullet point list of talking points re: remaining all creditor mailings	B012	0.50	307.50
01/09/25	SBORO	Call with A. Mielke re: solicitation	B012	0.20	123.00

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01/09/25	SBORO	Emails with WFG litigation team re: RFPs	B012	0.20	123.00
01/09/25	SBORO	Emails re: service of solicitation packages	B012	0.20	123.00
01/09/25	SBORO	Draft email to A. Kaminskiy re: solicitation	B012	0.30	184.50
01/09/25	SBORO	Review L Roglen comments to plan	B012	0.20	123.00
01/10/25	AMIEL	Emails with claims agent, co-counsel, YCST team, landlords' counsel, lenders' counsel re: plan and Disclosure Statement comments and issues (.4); review drafts of same (.5)	B012	0.90	774.00
01/10/25	AMIEL	Confer with B. Feldman re: Disclosure Statement and plan issues	B012	0.30	258.00
01/10/25	EMORT	Teleconference with M. Lunn re: DS and retention strategy issues	B012	0.40	516.00
01/10/25	EMORT	Review Holdco Lender and UST objections to DS and consider discovery/strategy issues for same	B012	1.20	1,548.00
01/10/25	KMCEL	Draft motion for leave to file late reply re: disclosure statement	B012	1.30	754.00
01/10/25	MKHOU	Review numerous emails re: second amended plan	B012	0.20	123.00
01/10/25	MLUNN	Review responses and objections to UCC plan discovery requests and related correspondence	B012	0.30	357.00
01/10/25	MLUNN	Correspondence with YCST team re: adjourned DS hearing and related notice	B012	0.30	357.00
01/10/25	MLUNN	Analyze Freedom Lenders objection to disclosure statement	B012	0.90	1,071.00
01/10/25	SBORO	Review emails with co-counsel and U.S. Trustee re: DS objection	B012	0.30	184.50
01/10/25	SBORO	Emails with K. McElroy and co-counsel re: motion for leave for late replies for DS objections	B012	0.20	123.00
01/11/25	EMORT	Correspondence with co-counsel and YCST re: DS reply and related research	B012	0.20	258.00
01/11/25	MLUNN	Analyze precedent re: sale process and value for DS	B012	0.20	238.00
01/12/25	AMIEL	Emails with UCC counsel and co-counsel re: DS objection deadline	B012	0.10	86.00
01/12/25	AMIEL	Teleconference with B. Feldman and counsel for 1L lenders re: plan comments (.4); follow up conference with B. Feldman re: same (.4)	B012	0.80	688.00

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01/12/25	AMIEL	Emails with claims agent and co-counsel re: solicitation issues	B012	0.10	86.00
01/12/25	EMORT	Review response to Holdco plan discovery and correspondence to finalize same	B012	0.30	387.00
01/12/25	MKHOU	Draft summary of case law distinguishing disclosure statement and confirmation hearings	B012	0.80	492.00
01/12/25	MKHOU	Research case law distinguishing disclosure statement and confirmation hearings	B012	3.20	1,968.00
01/12/25	SBORO	Research re: DS reply; email B. Feldman re: same	B012	0.60	369.00
01/13/25	AMIEL	Emails with YCST, co-counsel and YCST team re: plan and DS pleadings, documents, research, timeline, strategy and issues and consider same	B012	1.40	1,204.00
01/13/25	AMIEL	Confer with creditors (multiple) and co-counsel re: Disclosure Statement objection	B012	0.60	516.00
01/13/25	KMCEL	Emails with S. Borovinskaya and M. Khoudari re: research related to class voting issues at disclosure statement stage (.1); research re: same (2.9); review and revise motion for leave to file late reply re: disclosure statement (.3); call with M. Khoudari re: same (.2); emails with A. Mielke re: same (.1)	B012	3.60	2,088.00
01/13/25	MKHOU	Draft preliminary summary of plan research	B012	0.70	430.50
01/13/25	MKHOU	Research plan issues	B012	4.70	2,890.50
01/13/25	MKHOU	Draft summary of plan confirmation issues	B012	0.60	369.00
01/13/25	MKHOU	Call with K. McElroy to discuss plan issues	B012	0.20	123.00
01/13/25	MKHOU	Analyze emails re: January 21 hearing coordination	B012	0.10	61.50
01/13/25	MKHOU	Research law pertaining to exclusivity and plan confirmation issues	B012	3.80	2,337.00
01/13/25	MLUNN	Review confirmation discovery correspondence and proposed timeline	B012	0.20	238.00
01/13/25	MLUNN	Review and analyze UST objection to the disclosure statement	B012	0.40	476.00
01/13/25	MLUNN	Review comments to Amended Plan from 1Ls	B012	0.40	476.00

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01/13/25	MNEIB	Email from A. Mielke re: plan confirmation prep	B012	0.10	107.50
01/13/25	MNEIB	Email from B. Sullivan re: proposed plan-related discovery protocol (.1); review draft protocol (.1)	B012	0.20	215.00
01/13/25	MNEIB	Emails with S. Lombardi, M. Lunn and E. Morton re: Prophecy Trust plan-related discovery	B012	0.30	322.50
01/13/25	MNEIB	Review and revise draft amended responses and objections to lenders' document requests (.6); emails with A. Vecchio and S. Borovinskaya re: same (.3)	B012	0.90	967.50
01/13/25	SBORO	Review updated confirmation timeline	B012	0.20	123.00
01/14/25	AMIEL	Confer with K. McElroy re: disclosure statement reply research (.1); research issues for same (.4); revise email summary of same (.2)	B012	0.70	602.00
01/14/25	AMIEL	Emails with YCST team, co-counsel, and objecting parties re: plan and disclosure statement issues and strategy	B012	0.20	172.00
01/14/25	AMIEL	Review and analyze objections to disclosure statement	B012	1.50	1,290.00
01/14/25	EMORT	Review objections to DS and consider reply issues from WFG (.8); Correspondence re: same and hearing (.3)	B012	1.10	1,419.00
01/14/25	KMCEL	Confer with A. Mielke re: disclosure statement reply research (.1); research re: class voting issues at disclosure statement stage (1.4); call with B. Feldman (Willkie) re: same (.1); review and revise motion for leave to file late reply re: disclosure statement (.5)	B012	2.10	1,218.00
01/14/25	MKHOU	Analyze plan research	B012	0.50	307.50
01/14/25	MKHOU	Continue researching plan issues	B012	4.90	3,013.50
01/14/25	MKHOU	Provide comments to K. McElroy summary of plan research	B012	0.30	184.50
01/14/25	MKHOU	Communicate with K. McElroy re: summary of plan research	B012	0.20	123.00
01/14/25	MLUNN	Call with R. Spigel re: reply to DS objections	B012	0.80	952.00

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01/14/25	MNEIB	Review updated draft amended HoldCo and OpCo Debtors' responses and objections to plan-related document requests (.4); emails with A. Vecchio and S. Borovinskaya re: same (.2)	B012	0.60	645.00
01/14/25	MNEIB	Emails with WFG and YCST re: Prophecy Trust document production (.2); analysis re: same (.5)	B012	0.70	752.50
01/15/25	AMIEL	Review and revise notice of revised plan and Disclosure Statement and disclosure statement order	B012	0.30	258.00
01/15/25	AMIEL	Confer with B. Feldman re: case strategy and consider issues re: same	B012	0.50	430.00
01/15/25	AMIEL	Emails with YCST team, co-counsel, lenders' counsel, SEC counsel, UCC counsel, lenders' counsel, landlords' counsel, re: plan and Disclosure Statement revisions and issues and analyze and consider same (2.2); confer with J. Brandt re: same (.9); confer with B. Feldman and UST re: same (.5); review and revise reply in support of disclosure statement (.4)	B012	4.00	3,440.00
01/15/25	EMORT	Review and comment on reply in support of Disclosure Statement (1.2); Correspondence with YCST and WFG re: same (.4)	B012	1.60	2,064.00
01/15/25	EMORT	Review draft confirmation discovery schedule (.1); Correspondence with M. Lunn, M. Neiburg and WFG re: same (.4)	B012	0.50	645.00
01/15/25	KMCEL	Review and revise notice of blackline re: Plan and Disclosure statement (.1); review and revise notice of filing of further revised disclosure statement order (.1)	B012	0.20	116.00
01/15/25	MLUNN	Review and provided comments to reply to DS objections	B012	1.70	2,023.00
01/15/25	MLUNN	Analyze proposed confirmation discovery deadline and work with E. Morton and M. Neiburg re: same (.3); revise proposed schedule and correspondence with WFG (.3)	B012	0.60	714.00
01/16/25	AMIEL	Review revised reply in support of disclosure statement	B012	0.30	258.00
01/16/25	AMIEL	Confer with B. Feldman re: hearing preparation and plan issues	B012	0.30	258.00

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01/16/25	AMIEL	Emails with co-counsel, SEC, YCST team, and UST re: plan and DS documents, strategy, and issues and consider issues re: same (.5); review revised Disclosure Statement, Disclosure Statement order, and plan documents (1.5)	B012	2.00	1,720.00
01/16/25	EMORT	Review updated DS reply and summary chart (.4); Correspondence with YCST and WFG re: same (.3)	B012	0.70	903.00
01/16/25	KMCEL	Review and revise motion for leave for late reply re: disclosure statement materials and private sale order	B012	1.30	754.00
01/16/25	MKHOU	Correspond with A. Mielke re: declaration of B. Feldman in support of reply re: disclosure statement (.1); correspond with Willkie team re: same (.1)	B012	0.20	123.00
01/16/25	MKHOU	Communicate with YCST team re: declaration of J. Brandt in support of reply re: disclosure statement	B012	0.10	61.50
01/16/25	MKHOU	Analyze and review disclosure statement for the second amended plan in anticipation of disclosure statement hearing	B012	2.90	1,783.50
01/16/25	MKHOU	Draft declaration of J. Brandt in support of reply re: disclosure statement	B012	1.60	984.00
01/16/25	MKHOU	Analyze emails re: second amended plan and disclosure statement	B012	0.10	61.50
01/16/25	MKHOU	Compile exhibit A to declaration of J. Brandt in support of reply re: disclosure statement	B012	0.30	184.50
01/16/25	MKHOU	Correspond with B. Feldman re: disclosure statement reply (.1); analyze emails re: same (.1)	B012	0.20	123.00
01/16/25	MKHOU	Review agenda re: disclosure statement hearing	B012	0.30	184.50
01/16/25	MLUNN	Review plan settlement proposal	B012	0.30	357.00
01/16/25	MLUNN	Review additional revisions to reply to DS objections and correspondence with WFG team re: same (.2); and review chart of responses to specific DS objections and correspondence with WFG re: comments to same (.4)	B012	0.60	714.00
01/16/25	MLUNN	Work with E. Morton re: various issues including plan settlement proposal and WFG retention	B012	0.50	595.00

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01/16/25	MLUNN	Call with R. Spigel re: DS reply	B012	0.20	238.00
01/17/25	AMIEL	Emails with YCST team, co-counsel, lenders' counsel, UCC counsel, and objectors re: plan and Disclosure Statement strategy, revisions and issues	B012	1.10	946.00
01/17/25	EMORT	Review updated draft of plan, disclosure statement and reply in support thereof (1.5); Teleconference with D. Sinclair re: settlement progress and potential adjournment (.4); Numerous correspondence with YCST and WFG teams re: same (.8)	B012	2.70	3,483.00
01/17/25	KMCEL	Review and revise motion for leave for late reply re: disclosure statement materials and private sale order (.2); review and revise notice of plan and disclosure statement blacklines (.1)	B012	0.30	174.00
01/17/25	MKHOU	Analyze J. Flynn comments to declaration in support of reply re: disclosure statement	B012	0.20	123.00
01/17/25	MKHOU	Correspond with Willkie re: declaration in support of reply re: disclosure statement	B012	0.10	61.50
01/17/25	MKHOU	Analyze A. Mielke comments to declaration in support of reply re: disclosure statement	B012	0.30	184.50
01/17/25	MKHOU	Revise declaration in support of reply re: disclosure statement (.1); communicate with Willkie re: same (.1)	B012	0.20	123.00
01/17/25	MKHOU	Call with J. Flynn re: declaration in support of the reply re: disclosure statement	B012	0.10	61.50
01/17/25	MKHOU	Review second amended plan in anticipation of disclosure statement hearing	B012	2.70	1,660.50
01/17/25	MKHOU	Coordinate and incorporate WFG comments to declaration in support of reply re: disclosure statement	B012	0.60	369.00
01/17/25	MKHOU	Compile for filing the declaration in support of reply re: disclosure statement (.4); communicate with YCST team re: same (.1)	B012	0.50	307.50
01/17/25	MKHOU	Correspond with YCST re compiling for filing the declaration in support of reply re disclosure statement	B012	0.10	61.50
01/17/25	MKHOU	Review communications with Paul Hastings re: second amended plan	B012	0.10	61.50

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01/17/25	MKHOU	Review emails re: adjourning disclosure statement hearing	B012	0.10	61.50
01/17/25	MLUNN	Review 1L comments to plan	B012	0.50	595.00
01/17/25	MLUNN	Correspondence with WFG and YCST teams re: Disclosure Statement hearing and related adjournment	B012	0.30	357.00
01/18/25	AMIEL	Emails with YCST team and co-counsel re: hearing preparation and coordination (.1); review and revise confirmation timeline (.1)	B012	0.20	172.00
01/18/25	MKHOU	Review emails re: second amended plan	B012	0.10	61.50
01/19/25	AMIEL	Emails with co-counsel, lenders counsel, and YCST team re: plan and disclosure statement issues and related documents	B012	0.20	172.00
01/19/25	EMORT	Review updated confirmation discovery schedule (.1) and correspondence with co-counsel and YCST re: same (.3)	B012	0.40	516.00
01/19/25	MLUNN	Review comments to draft confirmation discovery schedule	B012	0.20	238.00
01/23/25	AMIEL	Emails with claims agent and co-counsel re: revised solicitation documents	B012	0.10	86.00
01/23/25	EMORT	Teleconference with D. Sinclair re: plan/DS strategy issues (.6); Teleconference with M. Lunn re: same (.4)	B012	1.00	1,290.00
01/23/25	MLUNN	Call with E. Morton re: various case issues and strategy	B012	0.40	476.00
01/26/25	MLUNN	Correspondence with S. Lombardi and E. Morton re: plan release interviews and investigation	B012	0.20	238.00
01/27/25	AMIEL	Emails with SEC and co-counsel re: Disclosure Statement objection and comments (.1); confer with B. Feldman re: same (.1)	B012	0.20	172.00
01/27/25	AMIEL	Confer with B. Feldman re: SEC plan and Disclosure Statement comments	B012	0.10	86.00
01/27/25	AMIEL	Review revised Disclosure Statement order	B012	0.10	86.00
01/27/25	EMORT	Review plan settlement proposal from 1L group (.3); Teleconference with D. Sinclair (.4); Teleconference with M. Lunn (.3); Correspondence with WFG and YCST re: same (.3)	B012	1.30	1,677.00

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01/27/25	EMORT	Correspondence with co-counsel and YCST to finalize responses to plan discovery (includes brief review)	B012	0.40	516.00
01/27/25	MLUNN	Call (.3) and correspondence (.1) with E. Morton re: plan settlement issues	B012	0.40	476.00
01/27/25	MLUNN	Review and analyze and compare chapter 11 plan settlement proposals (.6); call with E. Morton (.2)	B012	0.80	952.00
01/27/25	MLUNN	Correspondence with S. Borovinskaya re: DS hearing	B012	0.10	119.00
01/27/25	MLUNN	Correspondence and call with J. Goldstein re: plan issues and potential settlement offers	B012	0.30	357.00
01/27/25	MNEIB	Review draft amended responses and objections to interrogatories (.4); emails with S. Borovinskaya and K. John re: same (.2)	B012	0.60	645.00
01/28/25	AMIEL	Emails with co-counsel and YCST team re: solicitation research (.2); consider issues re: same (.1)	B012	0.30	258.00
01/28/25	AMIEL	Emails with co-counsel re: comments to plan and related strategy	B012	0.20	172.00
01/28/25	BGAFF	Discuss SEC plan comments with S. Borovinskaya	B012	0.40	200.00
01/28/25	EMORT	Confer with M. Lunn re: plan settlement strategy/issues	B012	0.80	1,032.00
01/28/25	MLUNN	Work with E. Morton re: disclosure statement and plan issues and strategy	B012	0.80	952.00
01/28/25	MLUNN	Call with J. Goldstein (.2); and related correspondence with D. Sinclair and E. Morton re: plan issues (.2)	B012	0.40	476.00
01/28/25	SBORO	Attention to plan/DS issues	B012	0.50	307.50
01/28/25	SBORO	Consider SEC plan comments; discuss same with B. Gaffney	B012	0.40	246.00
01/29/25	AMIEL	Review and analyze research re: plan and DS issues (.3); emails with YCST team and co-counsel re: same (.1)	B012	0.40	344.00
01/29/25	EMORT	Review materials to prepare for plan discovery call (.4); Attend plan discovery call with WFG and YCST (.8); Follow-up with M. Lunn (.4); Follow-up correspondence with co-counsel (.2)	B012	1.80	2,322.00
01/29/25	MKHOU	Research post-plan issues	B012	4.30	2,644.50

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01/29/25	MLUNN	Correspondence and call with J. Goldstein regarding plan issues	B012	0.30	357.00
01/29/25	MLUNN	Call with WFG and YCST teams re: plan discovery issues	B012	0.70	833.00
01/29/25	MLUNN	Work with E. Morton and D. Sinclair re: plan issues and strategy	B012	0.60	714.00
01/29/25	MNEIB	Emails and call with WFG and YCST re: plan-related discovery and strategy	B012	0.90	967.50
01/29/25	MNEIB	Emails and call with WFG and YCST re: plan-related discovery issues	B012	0.70	752.50
01/30/25	AMIEL	Emails with co-counsel and SEC re: plan and Disclosure Statement comments	B012	0.10	86.00
01/30/25	MKHOU	Draft research summary (.6); update same to send to Willkie (.2); coordinate DS hearing registration for co-counsel (.3)	B012	1.10	676.50
01/30/25	MKHOU	Continue plan research	B012	3.70	2,275.50
01/30/25	MKHOU	Update research summary	B012	0.60	369.00
01/30/25	SBORO	Review research re: plan issues	B012	1.00	615.00
01/31/25	AMIEL	Emails with B. Feldman and SEC counsel re: plan issues	B012	0.10	86.00
01/31/25	AMIEL	Emails with co-counsel and interested parties re: plan and Disclosure Statement revisions and related issues	B012	0.20	172.00
01/31/25	MLUNN	Correspondence with chambers re: confirmation hearing dates	B012	0.10	119.00
01/05/25	SBORO	Emails with co-counsel re: vendor inquiry	B013	0.20	123.00
01/06/25	KMCEL	Respond to multiple creditor inquiries (x3) (.2)	B013	0.20	116.00
01/07/25	KMCEL	Respond to multiple creditors (x6) (.3); call with P. Denival re: vendor payments (.2)	B013	0.50	290.00
01/09/25	KMCEL	Emails with AlixPartners team re: CBRE request for post-petition payments (.1); emails with C. Wick (CBRE) re: request for post-petition payments and review attachments re: same (.2)	B013	0.30	174.00
01/10/25	KMCEL	Call with L. Mallard re: questions related to vendor payment	B013	0.10	58.00
01/13/25	KMCEL	Emails with C. Wick (CBRE) and AlixPartners team re: status of post-petition payments (.1); responded to multiple creditor inquiries (.2)	B013	0.30	174.00

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01/16/25	BGAFF	Correspond with counsel representing creditor re: update court dates	B013	0.10	50.00
01/16/25	MKHOU	Correspond with A. Mielke re: creditor claim	B013	0.10	61.50
01/17/25	AMIEL	Emails with co-counsel re: creditor inquiries	B013	0.10	86.00
01/22/25	KMCEL	Call with M. Martin re: rental agreements	B013	0.10	58.00
01/24/25	SBORO	Review email from UST re: creditor inquiry	B013	0.20	123.00
01/24/25	SBORO	Draft email re: Payltz	B013	0.10	61.50
01/08/25	AMIEL	Emails with co-counsel re: governance issues	B014	0.10	86.00
01/02/25	AMIEL	Teleconference with J. Dwyer and S. Borovinskaya re: fee examiner engagement	B017	0.30	258.00
01/02/25	AMIEL	Emails with YCST team, co-counsel, and client re: fee examiner retention	B017	0.40	344.00
01/02/25	AMIEL	Emails with YCST team re: retention orders	B017	0.10	86.00
01/02/25	BGAFF	Draft tracker re: OCP Declarations	B017	1.00	500.00
01/02/25	EMORT	Review/consider UST issues with WFG retention (.2); Conference with A. Mielke re: same (.2)	B017	0.40	516.00
01/02/25	MKHOU	Summarize Direct Fee Review's final fee applications and final fees (1.0); communicate re: same (.2)	B017	1.20	738.00
01/02/25	SBORO	Review fee examiner proposal and email A. Mielke and co-counsel re: same	B017	0.20	123.00
01/02/25	SBORO	Emails with A. Mielke and A. Kaminskiy re: retention of fee examiner	B017	0.20	123.00
01/03/25	AMIEL	Emails with K. McElroy and T. Svalina re: retention order	B017	0.10	86.00
01/03/25	AMIEL	Review and revise declaration in support of fee examiner engagement	B017	0.20	172.00
01/03/25	BGAFF	Draft tracker re: OCP Declarations	B017	0.60	300.00
01/03/25	BOLIV	Circulate objection to Willkie Farr retention	B017	0.10	38.50
01/03/25	BOLIV	Email chambers regarding status of proposed order submitted under certificate of no objection re: Ernst & Young retention	B017	0.10	38.50

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01/03/25	EMORT	Review Prophecy Trust objection to WFG retention	B017	0.60	774.00
01/03/25	KMCEL	Call with S. Borovinskaya re: OCP declarations and other issues	B017	0.20	116.00
01/03/25	MLUNN	Review Objection to WFG retention application filed by Prophecy Settlement Trust	B017	0.40	476.00
01/03/25	SBORO	Attention to OCP issue	B017	0.10	61.50
01/03/25	SBORO	Review A. Mielke comments to fee examiner declaration and update same; email A. Mielke re: same	B017	0.20	123.00
01/03/25	SBORO	Email J. Dryer re: fee examiner precedent (.1); review same (.1)	B017	0.30	184.50
01/03/25	SBORO	Review and comment on Dryer declaration ISO fee examiner retention	B017	0.30	184.50
01/03/25	SBORO	Review email correspondence re: OCP matters	B017	0.10	61.50
01/03/25	SBORO	Email B. Gaffney re: fee examiner order	B017	0.20	123.00
01/03/25	SBORO	Call with K. McElroy re: OCP matters	B017	0.20	123.00
01/06/25	AMIEL	Emails with YCST team, D. Fogel, and B. Feldman re: Guggenheim retention	B017	0.10	86.00
01/06/25	AMIEL	Emails with YCST team and OCPs re: OCP retention and declarations (.1); review and revise same (.2)	B017	0.30	258.00
01/06/25	AMIEL	Review and revise order appointing fee examiner and related COC (.4); emails with YCST team, WFG team, and fee examiner re: same (.1)	B017	0.50	430.00
01/06/25	AMIEL	Emails with M. Rothchild re: retention order	B017	0.10	86.00
01/06/25	BGAFF	Draft notice re: supplemental OCP list	B017	1.00	500.00
01/06/25	BGAFF	Draft tracker re: OCP Declarations	B017	0.80	400.00
01/06/25	BGAFF	Draft declaration re: ordinary course professionals	B017	0.50	250.00
01/06/25	BGAFF	Draft COC re: retention of fee examiner	B017	1.10	550.00
01/06/25	BOLIV	Finalize for filing and coordinate service of supplemental OCP declaration of Reed Smith	B017	0.30	115.50

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01/06/25	EMORT	Correspondence with M. Lunn re: YCST retention	B017	0.10	129.00
01/06/25	KMCEL	Review and revise Reed Smith supplemental OCP declaration (.3); draft notice re: same (.2); multiple emails with YCST team re: filing timing of YCST retention CNO (.1); analyze objection re: WFG retention application (.3); call with B. Gaffney re: status of OCP retention outreach process (.2); call with S. Borovinskaya re: OCP status (.2); analyze email and attachment from T. McMillan-McWaters (FRG) re: additional OCP professionals and revise OCP Contact Information tracker re: same (.3); multiple emails with L. Sizemore (Reed Smith) re: Reed Smith supplemental OCP disclosure (.1); prepare Reed Smith supplemental OCP disclosure for filing (.1)	B017	1.80	1,044.00
01/06/25	MLUNN	Correspondence with E. Morton re: YCST retention application	B017	0.10	119.00
01/06/25	SBORO	Review co-counsel comments to fee examiner order and email co-counsel re: same	B017	0.20	123.00
01/06/25	SBORO	Email co-counsel re: fee examiner declaration	B017	0.10	61.50
01/06/25	SBORO	Review A. Mielke comments to fee examiner order (.2); email A. Mielke re: same (.1)	B017	0.30	184.50
01/07/25	AMIEL	Emails with YCST team re: fee examiner order	B017	0.10	86.00
01/07/25	AMIEL	Emails with YCST team and co-counsel re: Ducera retention order	B017	0.10	86.00
01/07/25	BGAFF	Draft notice re: supplemental OCP list	B017	0.80	400.00
01/07/25	BGAFF	Draft COC re: retention of fee examiner	B017	0.80	400.00
01/07/25	BGAFF	Correspond with stakeholders re: proposed fee examiner order	B017	0.10	50.00
01/07/25	KMCEL	Review and revise notice of supplemental OCP list (.3); emails with S. Borovinskaya and B. Gaffney re: same (.1); review order re: fee examiner (.2); email T. Svalina (Ernst & Young) re: entry of retention order (.1)	B017	0.70	406.00
01/07/25	SBORO	Review supplemental OCP list	B017	0.20	123.00

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01/07/25	SBORO	Review Paul Hastings comments to fee examiner order and email YCST team re: same	B017	0.10	61.50
01/08/25	AMIEL	Emails with B. Gaffney re: OCP issues and analyze same	B017	0.20	172.00
01/08/25	AMIEL	Emails with YCST team and UST re: fee examiner order	B017	0.20	172.00
01/08/25	AMIEL	Review and analyze responses to UST comments re: WFG retention (.3); emails with YCST team and co-counsel re: same (.1)	B017	0.40	344.00
01/08/25	AMIEL	Emails with YCST team re: retention of independent counsel (.1); confer with E. Morton re: same (.4)	B017	0.50	430.00
01/08/25	AMIEL	Confer with counsel for independent director re: retention	B017	0.10	86.00
01/08/25	BGAFF	Revise proposed order re: fee examiner pleading	B017	0.60	300.00
01/08/25	BGAFF	Correspond with stakeholders re: proposed fee examiner order	B017	0.50	250.00
01/08/25	BGAFF	Meet with S. Borovinskaya and K. McElroy re: fee examiner and 1/9 hearing issues	B017	0.20	100.00
01/08/25	EMORT	Correspondence with M. Lunn and A. Mielke re: WFG retention issues (.3); Correspondence with D. Sinclair re: same and Akin/Ashby retention issues (.3); Teleconference with Ashby (.4); Follow-up correspondence with Ashby and co-counsel (.3)	B017	1.30	1,677.00
01/08/25	KMCEL	Review and revise notice re: supplemental OCP list (.2); emails with S. Borovinskaya re: same and additional OCP professionals process (.1); review billing details re: potential OCP professional and revise OCP tracker re: same (.2); analyze email from B. Hollingsworth re: Clarus Partners OCP retention and emails with S. Borovinskaya and B. Gaffney re: same (.1)	B017	0.60	348.00
01/08/25	MLUNN	Work with E. Morton and A. Mielke re: WFG retention, including Prophecy objection and request for discovery	B017	0.20	238.00
01/08/25	SBORO	Review and update supplemental OCP list	B017	0.10	61.50
01/08/25	SBORO	Attention to OCP issues	B017	0.20	123.00

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01/09/25	AMIEL	Teleconference with creditor's counsel, co-counsel, and YCST team re: objection to WFG retention and discovery	B017	0.30	258.00
01/09/25	AMIEL	Emails with YCST team re: fee examiner	B017	0.10	86.00
01/09/25	BGAFF	Draft declaration re: ordinary course professionals	B017	0.80	400.00
01/09/25	BGAFF	Correspond with stakeholders re: OCP list	B017	0.40	200.00
01/09/25	BGAFF	Correspond with stakeholders re: proposed fee examiner order	B017	0.30	150.00
01/09/25	BGAFF	Draft tracker re: OCP Declarations	B017	1.70	850.00
01/09/25	BOLIV	Finalize for filing and coordinate service of certificate of no objection re: YCST retention (.2); upload order (.1)	B017	0.30	115.50
01/09/25	EMORT	Teleconference with D. Sinclair re: WFG retention issues and Prophecy objection (2x) (.4); Conference with M. Lunn (.3); Review Prophecy objection to prepare for teleconference (.7); Teleconference with Prophecy counsel, WFG and A. Mielke (.3); Follow-up with A. Mielke (.2); Correspondence with WFG and YCST (.3)	B017	2.20	2,838.00
01/09/25	KMCEL	Prepare CNO re: YCST retention for filing (.1); review multiple emails and attachments from T. McMillan-McWaters (FRG) re: information related to proposed additional OCP professionals (.2); review and revise OCP declaration from Ryan LLC (.8); multiple communications and correspondences with A. Mielke, S. Borovinskaya, and B. Gaffney re: OCP retention process and supplemental OCP professionals (.3); multiple emails with A. Mielke and S. Borovinskaya re: Ryan LLC OCP declaration revisions (.2); draft email with attachments to A. Thacker (Ryan LLC) re: comments to OCP declaration (.1); draft notice re: Ryan LLC OCP declaration (.1)	B017	1.80	1,044.00
01/09/25	SBORO	Attention to fee examiner retention	B017	0.20	123.00
01/09/25	SBORO	Attention to OCP issues/declarations	B017	0.40	246.00
01/09/25	SBORO	Review K. McElroy email re: supplemental OCPs	B017	0.10	61.50

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01/10/25	AMIEL	Emails with YCST team, co-counsel, UST, and UCC counsel re: fee examiner order and related documents	B017	0.10	86.00
01/10/25	AMIEL	Emails with lenders' counsel re: Guggenheim retention	B017	0.10	86.00
01/10/25	BGAFF	Draft declaration re: ordinary course professionals	B017	0.70	350.00
01/10/25	BGAFF	Draft notice re: OCP Declaration	B017	0.20	100.00
01/10/25	BOLIV	Finalize for filing and coordinate service of ordinary course professional declaration of Jackson Lewis	B017	0.30	115.50
01/10/25	BOLIV	Finalize for filing and coordinate service of notice of rule 30(b)(6) deposition re: Prophecy objection to WFG retention	B017	0.20	77.00
01/10/25	EMORT	Correspondence with WFG and YCST re: discovery issues for WFG retention application	B017	0.30	387.00
01/10/25	KMCEL	Review and revise Jackson Lewis OCP declaration (.5); review and revise notice re: same (.1)	B017	0.60	348.00
01/10/25	SBORO	Emails with U.S. Trustee and YCST team re: fee examiner order	B017	0.10	61.50
01/10/25	SBORO	Review Jackson Lewis OCP declaration	B017	0.10	61.50
01/10/25	SBORO	Review deposition notice re: WFG retention objection	B017	0.20	123.00
01/11/25	EMORT	Review Prophecy objection to WFG retention and related discovery requests (.8); Teleconference with WFG and YCST re: same (.6); Follow-up correspondence (.2)	B017	1.60	2,064.00
01/11/25	MLUNN	Call with WFG and YCST teams re: WFG retention and Prophecy's objection and related discovery requests (.6) and follow up research and correspondence (.3)	B017	0.90	1,071.00
01/11/25	MNEIB	Prepare for (.5) and participate (.6) in call with WFG and YCST re: dispute with Prophecy Trust relating to retention application	B017	1.10	1,182.50
01/12/25	SBORO	Emails with co-counsel and YCST team re: motion to quash discovery sought by Prophecy Trust	B017	0.20	123.00
01/13/25	AMIEL	Emails with YCST team re: fee examiner	B017	0.10	86.00

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01/13/25	AMIEL	Emails with co-counsel and YCST team re: OCP retentions	B017	0.10	86.00
01/13/25	AMIEL	Review UST objection to WFG retention (.1); emails with B. Shaw and co-counsel re: discovery (.1)	B017	0.20	172.00
01/13/25	BGAFF	Correspond with ordinary course professional re: OCP declaration	B017	0.10	50.00
01/13/25	BGAFF	Correspond with K. McElroy about communication with professionals re: OCP Declarations	B017	0.10	50.00
01/13/25	BGAFF	Draft declaration re: ordinary course professionals	B017	0.20	100.00
01/13/25	BGAFF	Correspond with stakeholders re: proposed fee examiner order	B017	0.20	100.00
01/13/25	BOLIV	Finalize for filing and coordinate service of ordinary course professional declaration of Ryan LLC	B017	0.20	77.00
01/13/25	BOLIV	Circulate UST objection to Willkie retention application	B017	0.10	38.50
01/13/25	EMORT	Teleconference with D. Sinclair re: UST objection to WFG retention (.3); Teleconference with M. Lunn (.3) and S. Borovinskaya (.1) re: same; Review UST objection (.5); Follow-up correspondence (.4)	B017	1.60	2,064.00
01/13/25	KMCEL	Analyze email from Y. Kass-Gergi (Willkie) re: additional OCP professional and emails with Y. Kass-Gergi (Willkie) re: same (.2); review and revise notice of supplement to list of ordinary course professionals re: same (.1); call with B. Gaffney re: questions from potential OCP professional Clarus Partners (.1); review Ryan LLC revised OCP declaration (.3)	B017	0.70	406.00
01/13/25	MLUNN	Review and analyze UST objection to WFG retention	B017	0.50	595.00
01/13/25	MLUNN	Call with E. Morton re: WFG retention and UST objection	B017	0.20	238.00
01/13/25	SBORO	Emails with OCP re: retention process	B017	0.20	123.00
01/14/25	AMIEL	Review objection to WFG retention	B017	0.50	430.00
01/14/25	AMIEL	Confer with B. Gaffney re: OCP issues	B017	0.10	86.00
01/14/25	AMIEL	Emails with YCST team and co-counsel re: OCP retentions	B017	0.10	86.00

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01/14/25	AMIEL	Review and revise engagement letter	B017	1.20	1,032.00
01/14/25	AMIEL	Emails with YCST team, objecting parties, and co-counsel re: retention issues and related discovery	B017	0.10	86.00
01/14/25	BGAFF	Draft tracker re: OCP Declarations	B017	0.30	150.00
01/14/25	BGAFF	Confer with A. Mielke re: supplemental ordinary course professionals list	B017	0.10	50.00
01/14/25	BGAFF	Draft COC re: retention of fee examiner	B017	0.40	200.00
01/14/25	BGAFF	Correspond via phone call with ordinary course professional counsel re: OCP declarations	B017	0.10	50.00
01/14/25	BGAFF	Correspond with stakeholders re: proposed fee examiner order	B017	0.30	150.00
01/14/25	BGAFF	Correspond via email with Committee of Unsecured Creditors counsel and K. McElroy and S. Borovinskaya re: fee examiner retention	B017	0.30	150.00
01/14/25	BGAFF	Draft notice re: Clarus Partners OCP Declaration	B017	0.20	100.00
01/14/25	BGAFF	Draft declaration re: ordinary course professionals	B017	1.70	850.00
01/14/25	BGAFF	Correspond with stakeholders re: OCP list	B017	0.60	300.00
01/14/25	KMCEL	Review and revise Clarus Partners OCP declaration (.9); review and revise notice re: same (.1); analyze email and attachment from J. Dioso (AlixPartners) re: Avalara OCP professional and revise supplemental OCP list re: same (.5)	B017	1.50	870.00
01/14/25	MLUNN	Correspondence with D. Sinclair, M. Feldman and E. Morton re: WFG retention	B017	0.20	238.00
01/14/25	MLUNN	Correspondence with A. Mielke re: retention of compensation consultant	B017	0.10	119.00
01/14/25	MLUNN	Review correspondence and documents re: Prophecy objection to Willkie retention	B017	0.20	238.00
01/14/25	SBORO	Attention to finalizing fee examiner retention	B017	0.20	123.00
01/15/25	AMIEL	Emails with YCST team and co-counsel re: fee examiner documents	B017	0.10	86.00

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01/15/25	AMIEL	Emails with D. Sinclair, client, and lenders' counsel re: Guggenheim engagement letter	B017	0.10	86.00
01/15/25	AMIEL	Review and revise OCP declaration (.5); confer with K. McElroy re: same (.1); confer with B. Gaffney re: same (.1)	B017	0.70	602.00
01/15/25	BGAFF	Correspond with stakeholders re: OCP list	B017	0.90	450.00
01/15/25	BGAFF	Draft declaration re: ordinary course professionals	B017	1.20	600.00
01/15/25	BGAFF	Draft COC re: retention of fee examiner	B017	0.20	100.00
01/15/25	BGAFF	Meet with E. Morton, M. Lunn, A. Mielke, K. McElroy, and M. Khoudari re: case status	B017	1.00	500.00
01/15/25	BGAFF	Confer with K. McElroy about outreach efforts re: ordinary course professionals	B017	0.10	50.00
01/15/25	BOLIV	Finalize for filing and coordinate service of certification of counsel re fee examiner retention (.3); upload order and exhibits (.1)	B017	0.40	154.00
01/15/25	KMCEL	Call with A. Mielke re: Clarus Partners OCP declaration (.1); review and revise Clarus Partners OCP declaration (.7); office conference with B. Gaffney re: status of retention of OCP professionals (.1)	B017	0.90	522.00
01/15/25	MKHOU	Analyze fee examiner order	B017	0.50	307.50
01/15/25	MKHOU	Analyze reply in support of disclosure statement in anticipation of filing	B017	2.10	1,291.50
01/15/25	MLUNN	Review document requests from UST re: WFG retention (.2) and related correspondence with WFG and YCST teams (.2)	B017	0.40	476.00
01/16/25	AMIEL	Emails with YCST team re: OCP declarations and retention issues	B017	0.10	86.00
01/16/25	AMIEL	Teleconference with YCST team and co-counsel re: retention discovery and strategy	B017	0.60	516.00
01/16/25	AMIEL	Review B. Riley response to WFG retention	B017	0.10	86.00
01/16/25	BGAFF	Draft declaration re: ordinary course professionals	B017	0.50	250.00
01/16/25	BGAFF	Draft tracker re: OCP Declarations	B017	0.10	50.00

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01/16/25	KMCEL	Review comments to Clarus Partners OCP Declaration received from B. Hollingsworth (Clarus Partners) (.1); analyze UST objection to Willkie retention (.4)	B017	0.50	290.00
01/16/25	MLUNN	Call with WFG and YCST teams re: WFG retention and UST document request issues	B017	0.50	595.00
01/16/25	MNEIB	Call with WFG and YCST re: UST requests relating to retention application	B017	0.50	537.50
01/17/25	AMIEL	Emails with C. Grubb re: transaction fees	B017	0.10	86.00
01/17/25	AMIEL	Revise COC for Ducera order	B017	0.10	86.00
01/17/25	AMIEL	Confer with UST re: retention issues (.5); draft email update to co-counsel re: same (.2)	B017	0.70	602.00
01/17/25	AMIEL	Confer with E. Morton (multiple) re: retention issues	B017	0.90	774.00
01/17/25	BGAFF	Draft tracker of retained professionals re: Fee Applications	B017	0.80	400.00
01/17/25	BGAFF	Confer with K. McElroy about initiating outreach and filing process re: Monthly Fee Applications	B017	0.30	150.00
01/17/25	BGAFF	Draft notice re: OCP Declaration	B017	0.20	100.00
01/17/25	BGAFF	Correspond with stakeholders re: OCP list	B017	0.20	100.00
01/17/25	BOLIV	Finalize for filing and coordinate service of OCP declaration of Clarus Partners	B017	0.30	115.50
01/17/25	EMORT	Review UST and Prophecy objections to WFG retention (.6); Correspondence with UST and A. Mielke (.2); Teleconference with A. Mielke (2x) re: same (.9); Follow-up correspondence with YCST and WFG (.2)	B017	1.90	2,451.00
01/17/25	KMCEL	Review and revise Clarus Partners OCP declaration (.3); emails with B. Gaffney re: fee application process (.1); call with B. Gaffney re: same (.4); review and revise Hilco supplemental Kaup declaration re: retention (.4); review email thread from B. Feldman (Willkie) re: Ducera retention application (.1); call with S. Borovinskaya re: same (.2); draft COC re: Ducera retention (.5); review and revise Ducera proposed order (.2)	B017	2.20	1,276.00

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01/17/25	MKHOU	Correspond with YCST team re: fee applications	B017	0.10	61.50
01/17/25	MLUNN	Correspondence with E. Morton and D. Sinclair re: Ducera retention	B017	0.20	238.00
01/17/25	MLUNN	Review proposed settlement re: Ducera retention and related correspondence	B017	0.20	238.00
01/17/25	MLUNN	Review summary of discussion with T. Fox re: UST objection to WFG retention	B017	0.10	119.00
01/18/25	BGAFF	Draft tracker of retained professionals re: Fee Applications	B017	1.90	950.00
01/18/25	KMCEL	Review and revise trackers re: Debtors' professionals and fee applications (.7); emails with B. Gaffney re: same (.1)	B017	0.80	464.00
01/19/25	AMIEL	Review and revise COC for revised order approving Ducera retention (.1); emails with YCST team re: status of order (.1)	B017	0.20	172.00
01/19/25	EMORT	Correspondence with co-counsel re: status of Ducera retention hearing (includes brief review of updated engagement letter)	B017	0.30	387.00
01/19/25	KMCEL	Multiple emails with A. Mielke and S. Borovinskaya re: COC and revised proposed order re: Ducera retention (.1); emails with B. Feldman re: same (.1)	B017	0.20	116.00
01/19/25	SBEAC	Review Willkie Retention Application, Settlement Related Trust Objection, UST objection and related documents re analyzing strategy and prosecution issues	B017	1.80	2,223.00
01/20/25	AMIEL	Confer with K. McElroy re: retention issues	B017	0.30	258.00
01/20/25	AMIEL	Teleconference with C. Hume and K. McElroy re: fee applications and compliance with UST guidelines	B017	0.30	258.00
01/20/25	AMIEL	Emails with co-counsel and YCST team re: comments to Ducera retention documents and related issues (.5); review same (.2)	B017	0.70	602.00
01/20/25	AMIEL	Emails with co-counsel and UST re: retention discovery	B017	0.20	172.00
01/20/25	BOLIV	Finalize for filing and coordinate service of certification of counsel re: Ducera retention (.3); upload order (.1)	B017	0.40	154.00
01/20/25	EMORT	Review further updated Ducera engagement letter/order (.2); Correspondence to finalize same (.2)	B017	0.40	516.00

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01/20/25	KMCEL	Call with A. Mielke and C. Hume (PKB) re: PKB fee application (.3); review and revise COC re: Ducera retention order (.3); review and revise proposed order re: Ducera retention (.1); call with A. Mielke re: Ducera retention revised order and COC (.3); multiple emails with J. Graber (Willkie), A. Mielke, and S. Borovinskaya re: same (.2); prepare Ducera COC for filing (.2)	B017	1.40	812.00
01/20/25	MLUNN	Review revised Ducera revised engagement letter	B017	0.20	238.00
01/20/25	SBORO	Emails with U.S. Trustee and C. Grubb re: Ducera retention	B017	0.10	61.50
01/20/25	SBORO	Attention to Guggenheim retention	B017	0.40	246.00
01/21/25	AMIEL	Emails with YCST team and co-counsel re: OCP retention issues	B017	0.10	86.00
01/21/25	BGAFF	Correspond with stakeholders re: OCP list	B017	0.20	100.00
01/21/25	BGAFF	Draft email communications with professionals re: Fee Application Preparation	B017	1.40	700.00
01/21/25	BGAFF	Confer with K. McElroy about communications with professionals re: Fee Applications	B017	0.20	100.00
01/21/25	EMORT	Review materials to prepare for conference re: WFG retention application (.3); Conference with M. Lunn and S. Beach (1.0)	B017	1.30	1,677.00
01/21/25	KMCEL	Review and revise B. Gaffney draft email to professionals re: fee applications (.2); office conference with B. Gaffney re: outreach to Debtors' professionals re: fee applications (.2)	B017	0.40	232.00
01/21/25	MLUNN	Research and analyze retention and disclosure issues (.4); work with E. Morton and S. Beach re: WFG retention analysis (1.1)	B017	1.50	1,785.00
01/21/25	SBEAC	Further review documents, research and strategy re Willkie retention, UST and Settlement Related Liquidating Trust objections and related documents and issues (1.6); Prepare for and attend meeting with E. Morton and M. Lunn re same (.8)	B017	2.40	2,964.00

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01/22/25	BGAFF	Communicate with OCP professional (.1) and research PII list issue on subsidiary entities (.4) re: OCP Declarations of Disinterestedness	B017	0.50	250.00
01/22/25	BGAFF	Confer with K. McElroy about communications with professionals re: OCP Declarations	B017	0.10	50.00
01/22/25	BGAFF	Correspond with stakeholders re: OCP list	B017	0.50	250.00
01/22/25	BGAFF	Analyze and summarize fee examiner order re: Fee Applications	B017	0.50	250.00
01/22/25	BGAFF	Draft email communications with professionals re: Fee Application Preparation	B017	0.30	150.00
01/22/25	EMORT	Review UST document requests and B. Kahn subpoena re: WFG retention application	B017	0.30	387.00
01/22/25	KMCEL	Office conference with B. Gaffney re: status of OCP professionals retention (.1); research re: corporate structure in response to OCP professional inquiry (.3)	B017	0.40	232.00
01/22/25	MLUNN	Review UST document request re: WFG retention application	B017	0.20	238.00
01/22/25	MLUNN	Review UST subpoena re: B. Kahn	B017	0.10	119.00
01/22/25	SBORO	Emails re: OCP process	B017	0.10	61.50
01/23/25	AMIEL	Review supplemental declaration in support of retention	B017	0.10	86.00
01/23/25	AMIEL	Confer with B. Gaffney re: OCP and related issues	B017	0.20	172.00
01/23/25	AMIEL	Review and revise supplement to OCP list	B017	0.10	86.00
01/23/25	BGAFF	Draft email communications with professionals re: Fee Application Preparation	B017	0.10	50.00
01/23/25	BGAFF	Correspond with A. Mielke about descriptions of listed professionals (.2); correspond with K. McElroy about same (.1); research roles and services provided by listed professionals (.5); analyze communications with professionals about services provided (.4); communicate with listed professionals about descriptions (.1) re: Supplemental OCP List	B017	1.30	650.00
01/23/25	BGAFF	Draft notice re: supplemental OCP list	B017	0.20	100.00

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01/23/25	BGAFF	Draft email communications with professionals at RSM re: OCP Declarations of Disinterestedness	B017	0.60	300.00
01/23/25	BGAFF	Correspond via email with client about OCP contact information (.3) and about OCP supplemental list notice (.1)	B017	0.40	200.00
01/23/25	BOLIV	Finalize for filing and coordinate service of notice of filing of supplemental ordinary course professional list	B017	0.30	115.50
01/23/25	BOLIV	Finalize for filing and coordinate service of supplemental declaration of E. Kaup in support of Hilco retention	B017	0.20	77.00
01/23/25	KMCEL	Office conference with B. Gaffney re: supplemental OCPs (.1); review and revise supplemental Kaup Declaration re: Hilco retention (.3); prepare same for filing (.1)	B017	0.50	290.00
01/23/25	MLUNN	Review issues re: motion to quash and work with E. Morton, M. Neiburg and S. Borovinskaya re: related strategy in connection WFG retention	B017	0.30	357.00
01/23/25	MLUNN	Review R&O to Prophecy document requests and related correspondence	B017	0.20	238.00
01/23/25	MNEIB	Discussion with E. Morton, M. Lunn and S. Borovinskaya re: discovery dispute relating to retention contested matter	B017	0.20	215.00
01/23/25	MNEIB	Emails with B. Sullivan and S. Borovinskaya re: contested matter on retention application	B017	0.20	215.00
01/23/25	MNEIB	Review draft responses and objections to Prophecy Trust RFPs (.3); emails with B. Sullivan and S. Borovinskaya re: same (.2)	B017	0.50	537.50
01/23/25	SBORO	Attention to OCP matters	B017	0.10	61.50
01/23/25	SBORO	Attention to RFP in connection with WFG retention	B017	0.20	123.00
01/24/25	BGAFF	Correspond via email with supplemental ordinary course professionals about next steps in retention process re: OCP Declarations	B017	1.20	600.00
01/24/25	EMORT	Correspondence with WFG and parties re: WFG retention objections and discovery/information requests (.4); Review of initial responses of parties to same (.4)	B017	0.80	1,032.00

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01/24/25	MLUNN	Correspondence with R. Spigel re: retention questions	B017	0.30	357.00
01/24/25	MNEIB	Emails with A. Vecchio and S. Borovinskaya re: responses and objections to Prophecy Trust RFPs	B017	0.20	215.00
01/24/25	SBORO	Coordinate service of R&Os re: settlement trust objection to WFG retention	B017	0.30	184.50
01/27/25	AMIEL	Teleconference with UST, trust counsel, E. Morton, and co-counsel re: retention discovery	B017	0.50	430.00
01/27/25	AMIEL	Emails with B. Gaffney re: staffing report	B017	0.10	86.00
01/27/25	BGAFF	Review and revise report re: AlixPartners Compensation and Staff Report	B017	2.30	1,150.00
01/27/25	KMCEL	Review AlixPartners November Monthly Compensation Report (1.2); emails with B. Gaffney re: same (.2)	B017	1.40	812.00
01/28/25	AMIEL	Review and revise staffing report (.2); emails with YCST team re: same (.1)	B017	0.30	258.00
01/28/25	AMIEL	Emails with YCST team, co-counsel and AP team re: OCP payments and issues	B017	0.10	86.00
01/28/25	BGAFF	Review and revise report re: AlixPartners Compensation and Staff Report	B017	0.30	150.00
01/28/25	BGAFF	Draft notice of compensation and staffing report re: AlixPartners First Compensation and Staffing Report	B017	0.20	100.00
01/28/25	KMCEL	Review and revise notice re: AP Services first monthly staffing and compensation report	B017	0.10	58.00
01/29/25	AMIEL	Emails with co-counsel, AP team, and YCST team re: OCP payments and related issues	B017	0.10	86.00
01/29/25	AMIEL	Emails with C. Hume re: fee invoice	B017	0.10	86.00
01/29/25	AMIEL	Review retention precedent (1.2); emails with YCST team and co-counsel re: same (.1)	B017	1.30	1,118.00
01/29/25	BGAFF	Research judicial decisions on retention issues re: WFG Retention Application	B017	1.90	950.00
01/29/25	BGAFF	Communication with AlixPartners (.2) and co-counsel (WFG) (.1) about comments to fee descriptions re: APS November Staffing and Compensation Report	B017	0.30	150.00

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01/29/25	KMCEL	Research re: contested retention applications (.6); review and revise Hunton Andrews Kurth OCP declaration (.4)	B017	1.00	580.00
01/29/25	MKHOU	Analyze emails re: case law relating to professionals' retention issues	B017	0.30	184.50
01/29/25	SBORO	Email correspondence with K. McElroy re: OCP (.1); review OCP emails re: same (.1)	B017	0.20	123.00
01/30/25	AMIEL	Review and revise OCP declaration	B017	0.20	172.00
01/30/25	AMIEL	Confer with J. Brandt re: retention issues	B017	0.30	258.00
01/30/25	AMIEL	Emails with UST re: retention discovery	B017	0.10	86.00
01/30/25	BGAFF	Draft notice of OCP Declaration Filing re: Hunton Andrew Kurth OCP Retention	B017	0.10	50.00
01/30/25	BOLIV	Finalize for filing and coordinate service of OCP declaration of Hunton Andrews Kurth	B017	0.30	115.50
01/30/25	KMCEL	Review and revise Hunton Andrews Kurth OCP declaration (.2); review and revise Stout OCP declaration (.5); review and revise notice re: Hunton OCP declaration (.1); research re: retention issues (.2); review and revise Ernst & Young subcontractor declaration (.4); multiple emails with M. Fleming (Stout) re: same (.1); analyze attachments in emails with M. Fleming (Stout) re: same (.1); call with S. Borovinskaya re: same (.1)	B017	1.70	986.00
01/30/25	MKHOU	Analyze emails re: case law relating to professionals' retention issues	B017	0.10	61.50
01/30/25	MLUNN	Review UST issues re: WFG retention and work with E. Morton	B017	0.20	238.00
01/30/25	SBORO	Review OCP declaration	B017	0.10	61.50
01/31/25	AMIEL	Emails with YCST team, AP team, and co-counsel re: OCP issues	B017	0.10	86.00
01/31/25	AMIEL	Review draft declaration in support of WFG retention	B017	0.20	172.00
01/31/25	BGAFF	Review and revise declaration of disinterestedness re: Vantage One Tax Solutions OCP Declaration	B017	0.80	400.00
01/31/25	BOLIV	Finalize for filing and coordinate service of OCP declaration of Stout Risius	B017	0.30	115.50

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01/31/25	KMCEL	Review and revise Vantage One OCP declaration (.7); multiple emails with DLA Piper, B. Feldman (Willkie), and A. Mielke re: DLA Piper OCP Declaration (.2); multiple emails with Y. Choy (Littler) re: OCP retention (.2); review and revise Stout OCP declaration (.2); draft notice re: same and prepare for filing (.2)	B017	1.50	870.00
01/31/25	MLUNN	Review D. Orlofsky supplemental declaration	B017	0.30	357.00
01/31/25	MLUNN	Call with WFG and YCST teams re: WFG retention issues and Feb. 6th hearing	B017	0.40	476.00
01/31/25	SBORO	Review Stout OCP declaration	B017	0.20	123.00
01/23/25	MLUNN	Confidentiality review of portion of November and December fee statement in preparation for submission	B018	1.40	1,666.00
01/28/25	EMORT	Work on YCST November/December fee application	B018	1.30	1,677.00
01/29/25	EMORT	Finalize review of YCST November/December fee application invoice	B018	0.70	903.00
01/31/25	AMIEL	Review and revise YCST November invoice to ensure compliance with local rules and privilege	B018	2.10	1,806.00
01/06/25	AMIEL	Emails with YCST team and AP team re: utility requests	B020	0.10	86.00
01/06/25	KMCEL	Multiple emails with J. Dioso (AlixPartners), C. Robinson (Committee), and B. Sandler (Committee) re: Central Georgia EMC adequate assurance request	B020	0.20	116.00
01/07/25	KMCEL	Emails with C. Robinson (Committee) and R. Goens (Central Georgia EMC) re: Central Georgia EMC adequate assurance utility request	B020	0.20	116.00
01/08/25	KMCEL	Multiple emails with J. Dioso (AlixPartners) and R. Goens (Central Georgia EMC) re: adequate assurance request (.2); call with R. Goens (Central Georgia EMC) re: same (.2)	B020	0.40	232.00
01/10/25	KMCEL	Multiple emails with R. Goens (Central Georgia EMC) and J. Dioso (AlixPartners) re: adequate assurance request amounts	B020	0.20	116.00

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01/14/25	KMCEL	Analyze adequate assurance request from Cape Fear Public Utility Authority (.3); multiple calls with Cape Fear Public Utility Authority re: same (.3); emails with L. Monroe (Cape Fear Public Utility Authority) re: same (.1)	B020	0.70	406.00
01/15/25	KMCEL	Multiple emails with L. Monroe (Cape Fear Public Utility Authority) re: adequate assurance request	B020	0.10	58.00
01/22/25	KMCEL	Analyze letters from Duquesne Light Company re: post-petition billing for utility services	B020	0.10	58.00
01/24/25	AMIEL	Emails with co-counsel and K. MacQueen re: utility requests	B020	0.10	86.00
01/28/25	KMCEL	Emails with AlixPartners team re: post-petition default on Flint Electric Membership Corporation utility payments	B020	0.10	58.00
01/31/25	SBORO	Review utility disconnect email	B020	0.10	61.50
01/08/25	MNEIB	Emails with A. Mielke, D. Burke and S. Borovinskaya re: appeal briefing issues	B190	0.30	322.50
01/08/25	MNEIB	Emails with D. Burke, A. Mielke and S. Borovinskaya re: Rule 8012 disclosure statement	B190	0.30	322.50
01/08/25	MNEIB	Review and revise draft response to motion to expedite appeals (.5); emails with S. Borovinskaya re: same (.2)	B190	0.70	752.50
01/08/25	MNEIB	Emails with S. Borovinskaya and WFG re: appeal issues	B190	0.20	215.00
01/08/25	MNEIB	Numerous emails with A. Angoff, D. Burke and S. Borovinskaya re: revisions to response in opposition to motion to expedite appeals	B190	0.60	645.00
01/08/25	MNEIB	Analysis re: motion to expedite appeals and supporting affidavit	B190	0.70	752.50
01/09/25	MNEIB	Emails with B. Sullivan and J. Dugan re: amended responses and objections to UCC plan-related RFPs	B190	0.30	322.50
01/09/25	MNEIB	Emails with D. Burke and S. Borovinskaya re: appeal briefing issues	B190	0.30	322.50
01/09/25	MNEIB	Analysis re: updated responses and objections to plan-related RFPs (.6); emails with E. Morton and S. Borovinskaya re: same (.2)	B190	0.80	860.00
01/10/25	SBORO	Review FRP to settlement trust and emails with co-counsel and YCST team re: same	B190	0.40	246.00

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01/12/25	SBORO	Review precedent re: motion for protective order	B190	0.20	123.00
01/14/25	MNEIB	Call with WFG and A. Mielke re: preparations for hearing	B190	0.50	537.50
01/23/25	SBORO	Discuss discovery dispute with E. Morton, M. Lunn, and M. Neiburg; email B. Sullivan re: same	B190	0.40	246.00
01/27/25	SBORO	Review notice of service of discovery	B190	0.10	61.50
01/29/25	MNEIB	Emails with M. Davis and YCST re: Buddy Mac discovery requests (.2); review Buddy Mac RFPs and draft responses and objections (.4)	B190	0.60	645.00
01/29/25	SBORO	Review notice for removal motion	B190	0.10	61.50
01/30/25	SBORO	Review and finalize NOS of discovery re: Buddy Macs	B190	0.20	123.00
01/31/25	MNEIB	Prepare for and participate in call with WFG and YCST re: Buddy Mac discovery and related strategy	B190	0.90	967.50
01/02/25	BOLIV	Call District Court re: deficiency notice in re appeal matter no. 24-1394; email invoice re: pro hac fee payment	BN010	0.50	192.50
01/02/25	BOLIV	File maintenance and organization re: appeal matters	BN010	0.20	77.00
01/02/25	SBORO	Review HoldCo lenders' designation on appeal and statement of issues	BN010	0.40	246.00
01/03/25	BOLIV	Call with S. Borovinskaya re response deadline to emergency motion to consolidate appeals (.1); email paralegal team re: same (.2)	BN010	0.30	115.50
01/03/25	BOLIV	Circulate order consolidating appeals	BN010	0.10	38.50
01/03/25	SBORO	Review motion to expedite appeal	BN010	0.30	184.50
01/03/25	SBORO	Review district court rules re: filing procedures; email YCST team re: same	BN010	0.30	184.50
01/03/25	SBORO	Call with C. Keith re: J. Hall chambers correspondence	BN010	0.10	61.50
01/03/25	SBORO	Attention to appeal matters	BN010	0.70	430.50
01/03/25	SBORO	Review district court order re: motion to expedite	BN010	0.10	61.50
01/03/25	SBORO	Emails with R. Vrana re: J. Hall chambers correspondence	BN010	0.10	61.50

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March 11, 2025

Invoice Number:

50059001

Matter Number:

103996.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
01/08/25	BOLIV	Serve debtors' opposition to emergency motion to expedite appeal	BN010	0.10	38.50
01/08/25	BOLIV	Finalize for filing and coordinate service of Debtors' Opposition to Emergency Motion to Expedite Appeal	BN010	0.40	154.00
01/08/25	KMCEL	Review draft response to motion to expedite filed by Ad Hoc Group of Freedom Lenders	BN010	0.30	174.00
01/08/25	SBORO	Finalize and file opposition to motion to expedite appeal	BN010	1.10	676.50
01/08/25	SBORO	Review response to motion to expedite	BN010	0.50	307.50
01/08/25	SBORO	Review updated response re: motion to expedite appeal and email co-counsel re: same	BN010	0.40	246.00
01/09/25	BOLIV	Finalize for filing and coordinate service of corporate disclosure statement	BN010	0.30	115.50
01/09/25	BOLIV	Re-file appeal corporate disclosure statement at the direction of chambers	BN010	0.30	115.50
01/09/25	SBORO	Review and finalize corporate ownership statement for filing	BN010	0.30	184.50
01/16/25	BOLIV	Circulate the official committee's motion to intervene on the appeal	BN010	0.10	38.50
01/16/25	BOLIV	Finalize for filing and coordinate service of appellees counter designations in District Court and Bankruptcy Court	BN010	0.50	192.50
01/16/25	BOLIV	Circulate judicial re-assignment of appeal to Judge Ambro Third Circuit Court of Appeals	BN010	0.10	38.50
01/16/25	KMCEL	Multiple calls with S. Borovinskaya re: preparation and status of filings in bankruptcy and district court appeals	BN010	0.30	174.00
01/23/25	SBORO	Review stipulation to amend appeal caption and email co-counsel re: same	BN010	0.20	123.00
01/23/25	SBORO	Review stipulation for appeal and comment on same; email LRC re: same	BN010	0.30	184.50
01/28/25	BOLIV	Circulate oral order and order granting allowance of sealed documents to working group re: Appeals matter	BN010	0.10	38.50
01/10/25	BOLIV	Draft notice of service re: Debtors' Responses and Objections to the Official Committee of Unsecured Creditors' First Requests for the Production of Documents to the Debtors	BN011	0.30	115.50

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01/10/25	KMCEL	Prepare responses and objections to Committee's RFPs for service (.2); call with B. Oliver re: same (.1); review and revise notice of service re: same (.1)	BN011	0.40	232.00
01/13/25	BOLIV	Finalize for filing and coordinate service of notice of service regarding Debtors request for first set of production of documents by Settlement-Related Liquidating Trust	BN011	0.20	77.00
01/13/25	BOLIV	Draft notice of service re: discovery re: Prophecy Trust re: WFG retention	BN011	0.30	115.50
01/14/25	BOLIV	Draft notice of service re: Holdco and OpCo's amended responses re: Plan and DS	BN011	0.30	115.50
01/14/25	BOLIV	Finalize for filing and coordinate service of notice of service re: (i) Holdco Debtors' Amended Responses and Objections to the HoldCo Lenders' First Requests for the Production of Documents in Connection with the Plan and Disclosure Statement; and (ii) Opco Debtors' Amended Responses and Objections to the Ad Hoc Group of Freedom Lenders' First Requests for the Production of Documents to the OpCo Debtors in Connection with the Plan and Disclosure Statement	BN011	0.20	77.00
01/14/25	KMCEL	Review and revise amended responses and objection to first RFPs of HoldCo Lenders and Ad Hoc Group of Freedom Lenders (.3); email service re: same (.1); review and revise notice of service re: same (.1)	BN011	0.50	290.00
01/27/25	BOLIV	Finalize for filing and coordinate service of notice of service of discovery to Prophecy related trust	BN011	0.20	77.00
01/30/25	BOLIV	Draft notice of service re: debtors' responses and objections to first RFP from Buddy Mac Holdings LLC	BN011	0.30	115.50
Total				699.60	\$528,134.50

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Timekeeper Summary

<u>Initials</u>	<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
AMIEL	Allison S. Mielke	Partner	121.80	860.00	104,748.00
BOLIV	Beth A. Olivere	Paralegal	86.20	385.00	33,187.00
BGAFF	Brynna M. Gaffney	Associate	61.20	500.00	30,600.00
EMORT	Edmon L. Morton	Partner	80.60	1,290.00	103,974.00
KMCEL	Kristin L. McElroy	Associate	85.10	580.00	49,358.00
MKHOU	Mariam Khoudari	Associate	101.60	615.00	62,484.00
MLUNN	Matthew B. Lunn	Partner	53.20	1,190.00	63,308.00
MNEIB	Michael S. Neiburg	Partner	23.50	1,075.00	25,262.50
RPAGA	Renae P. Pagano	Associate	6.20	530.00	3,286.00
SBEAC	Sean M. Beach	Partner	4.20	1,235.00	5,187.00
SBORO	Shella Borovinskaya	Associate	76.00	615.00	46,740.00
Total			699.60		\$528,134.50

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Task Summary**Task Code:B001****Case Administration**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Allison S. Mielke	Partner	4.50	860.00	3,870.00
Edmon L. Morton	Partner	2.70	1,290.00	3,483.00
Matthew B. Lunn	Partner	7.40	1,190.00	8,806.00
Kristin L. McElroy	Associate	3.80	580.00	2,204.00
Mariam Khoudari	Associate	0.40	615.00	246.00
Sheila Borovinskaya	Associate	4.20	615.00	2,583.00
Beth A. Olivere	Paralegal	16.90	385.00	6,506.50
Total		39.90		27,698.50

Task Code:B002**Court Hearings**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Allison S. Mielke	Partner	14.40	860.00	12,384.00
Edmon L. Morton	Partner	22.20	1,290.00	28,638.00
Matthew B. Lunn	Partner	11.00	1,190.00	13,090.00
Michael S. Neiburg	Partner	1.00	1,075.00	1,075.00
Brynna M. Gaffney	Associate	1.10	500.00	550.00
Kristin L. McElroy	Associate	5.90	580.00	3,422.00
Mariam Khoudari	Associate	3.80	615.00	2,337.00
Sheila Borovinskaya	Associate	15.00	615.00	9,225.00
Beth A. Olivere	Paralegal	34.50	385.00	13,282.50
Total		108.90		84,003.50

Task Code:B003**Cash Collateral/DIP Financing**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Allison S. Mielke	Partner	0.30	860.00	258.00
Edmon L. Morton	Partner	7.70	1,290.00	9,933.00
Matthew B. Lunn	Partner	0.10	1,190.00	119.00
Sheila Borovinskaya	Associate	1.00	615.00	615.00
Total		9.10		10,925.00

Task Code:B004**Schedules & Statements, U.S. Trustee Reports**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Allison S. Mielke	Partner	4.20	860.00	3,612.00
Matthew B. Lunn	Partner	0.20	1,190.00	238.00
Kristin L. McElroy	Associate	1.30	580.00	754.00
Mariam Khoudari	Associate	4.60	615.00	2,829.00
Sheila Borovinskaya	Associate	0.70	615.00	430.50
Beth A. Olivere	Paralegal	1.40	385.00	539.00
Total		12.40		8,402.50

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Task Code:B005**Lease/Executory Contract Issues**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Allison S. Mielke	Partner	12.70	860.00	10,922.00
Edmon L. Morton	Partner	0.70	1,290.00	903.00
Matthew B. Lunn	Partner	0.20	1,190.00	238.00
Bryнна M. Gaffney	Associate	10.90	500.00	5,450.00
Kristin L. McElroy	Associate	25.50	580.00	14,790.00
Mariam Khoudari	Associate	12.30	615.00	7,564.50
Shella Borovinskaya	Associate	7.60	615.00	4,674.00
Beth A. Olivere	Paralegal	8.30	385.00	3,195.50
Total		78.20		47,737.00

Task Code:B006**Use, Sale or Lease of Property (363 issues)**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Allison S. Mielke	Partner	15.90	860.00	13,674.00
Edmon L. Morton	Partner	5.10	1,290.00	6,579.00
Matthew B. Lunn	Partner	2.10	1,190.00	2,499.00
Kristin L. McElroy	Associate	5.40	580.00	3,132.00
Mariam Khoudari	Associate	2.80	615.00	1,722.00
Shella Borovinskaya	Associate	9.90	615.00	6,088.50
Beth A. Olivere	Paralegal	10.50	385.00	4,042.50
Total		51.70		37,737.00

Task Code:B007**Claims Analysis, Objections and Resolutions**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Allison S. Mielke	Partner	2.20	860.00	1,892.00
Edmon L. Morton	Partner	1.30	1,290.00	1,677.00
Matthew B. Lunn	Partner	0.90	1,190.00	1,071.00
Bryнна M. Gaffney	Associate	6.60	500.00	3,300.00
Kristin L. McElroy	Associate	1.70	580.00	986.00
Mariam Khoudari	Associate	3.10	615.00	1,906.50
Shella Borovinskaya	Associate	0.80	615.00	492.00
Beth A. Olivere	Paralegal	0.70	385.00	269.50
Total		17.30		11,594.00

Task Code:B008**Meetings**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Allison S. Mielke	Partner	9.80	860.00	8,428.00
Edmon L. Morton	Partner	5.00	1,290.00	6,450.00
Matthew B. Lunn	Partner	4.20	1,190.00	4,998.00
Bryнна M. Gaffney	Associate	3.30	500.00	1,650.00
Kristin L. McElroy	Associate	4.20	580.00	2,436.00
Mariam Khoudari	Associate	4.90	615.00	3,013.50
Shella Borovinskaya	Associate	7.80	615.00	4,797.00
Total		39.20		31,772.50

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Task Code:B009**Stay Relief Matters**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Allison S. Mielke	Partner	0.60	860.00	516.00
Mariam Khoudari	Associate	6.60	615.00	4,059.00
Shella Borovinskaya	Associate	1.30	615.00	799.50
Beth A. Olivere	Paralegal	0.40	385.00	154.00
Total		8.90		5,528.50

Task Code:B011**Other Adversary Proceedings**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Allison S. Mielke	Partner	12.30	860.00	10,578.00
Edmon L. Morton	Partner	0.60	1,290.00	774.00
Matthew B. Lunn	Partner	1.20	1,190.00	1,428.00
Michael S. Neiburg	Partner	6.00	1,075.00	6,450.00
Brynnna M. Gaffney	Associate	1.30	500.00	650.00
Kristin L. McElroy	Associate	0.10	580.00	58.00
Mariam Khoudari	Associate	2.30	615.00	1,414.50
Renae P. Pagano	Associate	6.20	530.00	3,286.00
Total		30.00		24,638.50

Task Code:B012**Plan and Disclosure Statement**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Allison S. Mielke	Partner	26.60	860.00	22,876.00
Edmon L. Morton	Partner	20.20	1,290.00	26,058.00
Matthew B. Lunn	Partner	16.60	1,190.00	19,754.00
Michael S. Neiburg	Partner	7.60	1,075.00	8,170.00
Brynnna M. Gaffney	Associate	0.40	500.00	200.00
Kristin L. McElroy	Associate	11.30	580.00	6,554.00
Mariam Khoudari	Associate	56.40	615.00	34,686.00
Shella Borovinskaya	Associate	14.50	615.00	8,917.50
Beth A. Olivere	Paralegal	4.90	385.00	1,886.50
Total		158.50		129,102.00

Task Code:B013**Creditor Inquiries**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Allison S. Mielke	Partner	0.10	860.00	86.00
Brynnna M. Gaffney	Associate	0.10	500.00	50.00
Kristin L. McElroy	Associate	1.50	580.00	870.00
Mariam Khoudari	Associate	0.10	615.00	61.50
Shella Borovinskaya	Associate	0.50	615.00	307.50
Total		2.30		1,375.00

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Task Code:B014**General Corporate Matters**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Allison S. Mielke	Partner	0.10	860.00	86.00
Total		0.10		86.00

Task Code:B017**Retention of Professionals/Fee Issues**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Allison S. Mielke	Partner	15.80	860.00	13,588.00
Edmon L. Morton	Partner	13.10	1,290.00	16,899.00
Matthew B. Lunn	Partner	7.90	1,190.00	9,401.00
Michael S. Neiburg	Partner	2.70	1,075.00	2,902.50
Sean M. Beach	Partner	4.20	1,235.00	5,187.00
Brynn M. Gaffney	Associate	37.50	500.00	18,750.00
Kristin L. McElroy	Associate	20.90	580.00	12,122.00
Mariam Khoudari	Associate	4.30	615.00	2,644.50
Shella Borovinskaya	Associate	6.40	615.00	3,936.00
Beth A. Olivere	Paralegal	3.80	385.00	1,463.00
Total		116.60		86,893.00

Task Code:B018**Fee Application Preparation**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Allison S. Mielke	Partner	2.10	860.00	1,806.00
Edmon L. Morton	Partner	2.00	1,290.00	2,580.00
Matthew B. Lunn	Partner	1.40	1,190.00	1,666.00
Total		5.50		6,052.00

Task Code:B020**Utility Services**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Allison S. Mielke	Partner	0.20	860.00	172.00
Kristin L. McElroy	Associate	2.00	580.00	1,160.00
Shella Borovinskaya	Associate	0.10	615.00	61.50
Total		2.30		1,393.50

Task Code:B190**Other Contested Matters**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael S. Neiburg	Partner	6.20	1,075.00	6,665.00
Shella Borovinskaya	Associate	1.40	615.00	861.00
Total		7.60		7,526.00

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Task Code:BN010**Appeal**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Kristin L. McElroy	Associate	0.60	580.00	348.00
Shella Borovinskaya	Associate	4.80	615.00	2,952.00
Beth A. Olivere	Paralegal	3.00	385.00	1,155.00
Total		8.40		4,455.00

Task Code:BN011**Disclosure/Discovery**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Kristin L. McElroy	Associate	0.90	580.00	522.00
Beth A. Olivere	Paralegal	1.80	385.00	693.00
Total		2.70		1,215.00